FORM - 1

COMPANY NAME: LIFE INSURANCE CORPORATION OF INDIA

STATEMENT OF INVESTMENT RECONCILIATION

STATEMENT AS ON : 30.06.2013 **NAME OF THE FUND: Group** **Rs. IN LAKHS**

(Business within India)

PERIODICITY OF SUBMISSION: QUARTERLY

COI	CATEGORY OF INVESTMENT	CAT CODE	Current Quarter				Year To Date				Previous Year			
			Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
A.	**CENTRAL GOVERNMENT SECURITIES**													
A1.	Central Government Bonds	**CGSB**	3,127,244.15	57,011.23	1.91	1.91	3,127,244.15	57,011.23	1.91	1.91	3,237,896.61	62,005.01	1.95	1.95
A2.	Special Deposits	**CSPD**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
A3.	Deposit Under Section 7 of Insurance Act, 1938	**CDSS**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
A4.	Treasury Bills	**CTRB**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Total A		3,127,244.15	57,011.23	1.91	1.91	3,127,244.15	57,011.23	1.91	1.91	3,237,896.61	62,005.01	1.95	1.95

			Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
B.	**S.GOVT / OAS / OGS**													
B1.	Central Government Gauranteed Loans/Bonds	**CGSL**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
B2.	State Government Bonds	**SGGB**	2447156.00	44377.09	2.09	2.09	2,447,156.00	44377.09	2.09	2.09	1392883.68	26333.05	2.06	2.06
B3.	State Govt. Guaranteed Loans	**SGGL**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
B4.	OAS Other than INFRA	**SGOA**	126524.73	2714.65	2.15	2.15	126,524.73	2714.65	2.15	2.15	123478.29	2615.11	2.12	2.12
B5.	Guaranteed Equity	**SGGE**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Total B		2573680.72	47091.74	2.09	2.09	2,573,680.72	47091.74	2.09	2.09	1516361.97	28948.16	2.07	2.07
	Total (A)+(B)		5700924.88	104102.97	1.99	1.99	5,700,924.88	104102.97	1.99	1.99	4754258.59	90953.17	1.99	1.99

			Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
C.	**HOUSING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT**													
C1.	Loans to State Government for Housing	**HLSH**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C2.	Loans to State Government for Fire Fighting Equip's	**HLSF**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C3.	Term Loan - HUDCO / NHB / Institutions accredited by NHB	**HTLH**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C4.	Commercial Papers - NHB / Institutions accredited by NHB	**HTLN**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C5.	Housing - Securitised Assets	**HMBS**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C6.	Debentures / Bonds / CPs / Loans - (Promoter Group)	**HDPG**	116832.80	2802.73	2.40	2.40	116832.80	2802.73	2.40	2.40	78041.35	1886.67	2.42	2.42
C6.	Taxable Bonds/Debentures issued by HUDCO	**HTHD**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C7.	Bonds / Debentures issued by NHB / Institutions accredited by NHB (Taxable)	**HTDN**	8000.00	175.46	2.19	2.19	8000.00	175.46	2.19	2.19	8000.00	174.83	2.19	2.19
C8.	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / Any Authority or Body constituted by Central / State Act	**HTDA**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C9.	Bonds / Debentures issued by HUDCO (Tax Free Bonds)	**HFHD**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C10.	Bonds / Debentures issued by Authority constuted under any Housing / Building Scheme approved by Central / State / Any Authority or Body constituted by Central / State Act (Tax Free Bonds)	**HFDN**	248865.64	5830.14	2.34	2.34	248865.64	5830.14	2.34	2.34	208811.76	4884.10	2.34	2.34
C11.	Bonds / Debentures issued by NHB / Institutions accredited by NHB (Tax Free Bonds)	**HFDA**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Total C		373,698.44	8,808.33	2.36	2.36	373,698.44	8,808.33	2.36	2.36	294,853.11	6,945.60	2.36	2.36

			Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
D.	**INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS**													
D1.	Infrastructure - Other approved securities	**ISAS**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D2.	Infrastructure - PSU - Equity Shares - Quoted	**ITPE**	21,457.10	0.00	0.00	0.00	21,457.10	0.00	0.00	0.00	11,745.68	0.00	0.00	0.00
D3.	Infrastructure - Corporate Securities -Equity Shares - Quoted	**ITCE**	31,446.32	0.00	0.00	0.00	31,446.32	0.00	0.00	0.00	7,233.11	3.05	0.04	0.04
D4.	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	**IEPG**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D5.	Infrastructure - Securitised Assets	**IESA**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D6.	Infrastructure - Debentures / Bonds / CPs/ loans - (Promoter Group)	**IDPG**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

D7.	Infrastructure - PSU - Debentures / Bonds (Taxable Bonds)	**IPTD**	147,360.83	3,375.84	2.27	2.27	147,360.83	3,375.84	2.27	2.27	164,898.35	2,420.40	1.46	1.46
D8.	Infrastructure - PSU - CPs	**IPCP**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D9.	Infrastructure - Other Corporate Securities - Debentures / Bonds (Taxable Bonds)	**ICTD**	5,951.90	92.95	1.56	1.56	5,951.90	92.95	1.56	1.56	5,955.10	92.44	1.55	1.55
D10.	Infrastructure - Other Corporate Securities - CPs	**ICCP**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D11.	Infrastructure - Term Loans (with charge)	**ILWC**	7,560.00	79.20	1.05	1.05	7,560.00	79.20	1.05	1.05	8,220.00	168.90	2.05	2.05
D12.	Infrastructure - PSU - Debentures / Bonds (Tax Free Bonds)	**IPFD**	640,520.51	14,580.12	2.28	2.28	640,520.51	14,580.12	2.28	2.28	613,172.44	13,933.81	2.27	2.27
D13.	Infrastructure - Other Corporate Securities - Debentures / Bonds (Tax Free Bonds)	**ICFD**	649,378.62	15,303.72	2.36	2.36	649,378.62	15,303.72	2.36	2.36	592,154.54	10,457.74	1.80	1.80
	Total (D)		1,503,675.28	33,431.83	2.22	2.22	1,503,675.28	33,431.83	2.22	2.22	1,403,379.22	27,076.35	1.94	1.94
	Total (C)+(D)		1,877,373.73	42,240.16	2.25	2.25	1,877,373.73	42,240.16	2.25	2.25	1,698,232.33	34,021.95	2.01	2.01

			Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
E	**APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS**													
E1.	PSU - Equity Shares - Quoted	**EAEQ**	224,973.20	2,929.40	1.35	1.35	224,973.20	2,929.40	1.35	1.35	200,331.18	2,436.32	1.44	1.44
E2.	Corporate Securities - Equity Shares (Ordinary) - Quoted	**EACE**	283,889.96	2,623.58	1.05	1.05	283,889.96	2,623.58	1.05	1.05	275,352.47	1,584.36	0.95	0.95
E3.	Equity Shares - Companies incorporated outside India (invested prior to IRDA Regulations)	**EFES**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E4	Equity Shares (incl. Equity related instruments) - Promoter Group	**EEPG**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E5.	Corporate Securities - Bonds (Taxable)	**EPBT**	23,920.36	425.00	1.78	1.78	23,920.36	425.00	1.78	1.78	32,730.76	449.48	1.37	1.37
E6.	Corporate Securities - Bonds (Tax Free)	**EPBF**	256,063.85	5,634.11	2.20	2.20	256,063.85	5,634.11	2.20	2.20	256,432.29	5,762.16	2.17	2.17
E7.	Corporate Securities - Preference Shares	**EPNQ**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E8.	Corporate Securities - Investment in subsidiaries	**ECIS**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E9.	Corporate Securities - Debentures	**ECOS**	1,015,278.39	21,953.09	2.16	2.16	1,015,278.39	21,953.09	2.16	2.16	1,311,979.23	28,256.56	2.26	2.26
E10.	Corporate Securities - Debentures / Bonds/ CPs / Loan - (Promoter Group)	**EDPG**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E11.	Corporate Securities - Derivatives Instruments	**ECDI**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E12.	Investment properties - Immovable	**EINP**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E13.	Loans - Policy Loans	**ELPL**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E14.	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	**ELMI**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E15.	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	**ELMO**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E16.	Deposits - Deposit with Scheduled banks, Fis (incl. Bank Balance awaiting investment), CCIL, RBI	**ECDB**	1,626,000.00	37,720.85	2.49	2.49	1,626,000.00	37,720.85	2.49	2.49	1,234,000.00	20,006.51	2.52	2.52
E17.	Deposits - CDs with Scheduled Banks	**EDCD**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E18.	Deposits - Repo / Reverse Repo	**ECMR**	0.00	360.58	0.00	0.00	0.00	360.58	0.00	0.00	0.00	193.54	0.00	0.00
E19.	Deposit with Primary Dealers duly recognised by Reserve Bank of India	**EDPD**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E20.	CCIL -CBLO	**ECBO**	0.00	1,664.81	1.81	1.81	0.00	1,664.81	1.81	1.81	2,401.39	543.25	1.99	1.99
E21.	Commercial Papers	**ECCP**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E22.	Application Money	**ECAM**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E23.	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	**EUPD**	185,000.09	4,162.35	2.25	2.25	185,000.09	4,162.35	2.25	2.25	240,200.13	5,359.05	2.23	2.23
E24.	Perpetual Debt Instruments of Tier I & II Capital issued by Non-PSU Banks	**EPPD**	406,230.78	9,478.92	2.33	2.33	406,230.78	9,478.92	2.33	2.33	406,230.87	9,473.92	2.33	2.33
E25.	Perpetual Non-Cum. P. Shares & Redeemable Cumulative P. Shares of Tier 1 & 2 Capital issued by PSU Banks	**EUPS**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E26.	Perpetual Non-Cum. P. Shares & Redeemable Cumulative P. Shares of Tier 1 & 2 Capital issued by Non - PSU Banks	**EPPS**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E27.	Foreign Debt Securities (invested prior to IRDA Regulations)	**EFDS**	0.00	0.00			0.00	0.00			0.00	0.00		
E27.	Foreign Debt Securities (invested prior to IRDA Regulations)	**EFDS**	0.00	0.00			0.00	0.00			0.00	0.00		
E28.	Mutual Funds - Gilt / Gsec / Liquid Schemes	**EGMF**	100,000.00	933.67	2.30	2.30	100,000.00	933.67	2.30	2.30	0.00	1,966.13	2.51	2.51
E29.	Mutual Funds - (under Insurer's Promoter Group)	**EMPG**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E30.	Net Current Assets (Only in respect of ULIP Business)	**ENCA**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Total E		4,121,356.62	87,886.34	2.20	2.20	4,121,356.62	87,886.34	2.20	2.20	3,959,658.33	76,031.28	2.22	2.22

			Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
F.	**OTHER THAN APPROVED INVESTMENTS**													
F1.	Bonds - PSU - Taxable	**OBPT**	3,205.97	3.02	0.09	0.09	3,205.97	3.02	0.09	0.09	13,005.97	0.21	0.00	0.00
F2.	Bonds - PSU - Tax Free	**OBPF**	53,000.02	1,302.82	2.46	2.46	53,000.02	1,302.82	2.46	2.46	58,000.00	1,378.93	2.38	2.38
F3.	Equity Shares (incl Co-op Societies)	**OESH**	6,375.86	0.00	0.00	0.00	6,375.86	0.00	0.00	0.00	6,375.86	0.00	0.00	0.00
F4.	Equity Shares (PSUs & Unlisted)	**OEPU**	3,484.35	0.00	0.00	0.00	3,484.35	0.00	0.00	0.00	3,484.35	0.00	0.00	0.00
F5.	Equity Shares (incl. Equity related instruments) - Promoter Group	**OEPG**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

F6.	Debentures	**OLDB**	319,510.96	8,755.94	2.74	2.74	319,510.96	8,755.94	2.74	2.74	9,510.92	0.00	0.00	0.00
F7.	Debentures / Bonds / CPs / Loans etc. - (Promoter Group)	**ODPG**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F8.	Commercial Papers	**OACP**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F9	Preference Shares	**OPSH**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F10.	Venture Fund	**OVNF**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F11.	Short term loans (unsecured deposits)	**OSLU**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F12.	Term Loans (without charge)	**OTLW**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F13.	Mutual Funds - Debt / Income / Serial Plans / Liquid Schemes	**OMGS**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F14	Mutual Funds - (under Insurer's Promoter Group)	**OMPG**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F15.	Derivative Instruments	**OCDI**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F16.	Securitised Assets	**OPSA**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F17	Investment properties - Immovable	**OIPI**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Total F		385,577.15	10,061.79	2.61	2.61	385,577.15	10,061.79	2.61	2.61	90,377.10	1,379.15	0.68	0.68
	Total (E) + (F)		4,506,933.77	97,948.13	2.23	2.23	4,506,933.77	97,948.13	2.23	2.23	4,050,035.43	77,410.43	2.13	2.13
	GRAND TOTAL		12,085,232.38	244,291.25	2.13	2.13	12,085,232.38	244,291.25	2.13	2.13	10,502,526.34	202,385.55	2.05	2.05

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date:

NOTE ***A.*** Individual Categories under each of the above Major heads should be listed.

B. In the case of Life Insurance Business, FORM-5 shall be prepared in respect of each fund.

C. Transaction details of all figures appearing in the Adjustment Column should be provided as an Annexure to this Statement.

D. Each sub-total of FORM-5 shall be linked to its corresponding head in PART-A of FORM-3A / FORM-3B.

EXECUTIVE DIRECTOR
(INVESTMENT RMR)