

FORM - 3A

(Read with Regulation 10)

Name of the Insurer: LIFE INSURANCE CORPORATION OF INDIA, LICI

Registration Number: 512

Statement as on: 30.09.2013

Statement of Investment Assets (Life Insurers)

(Business within India)

Periodicity of Submission: Quarterly

PART - A

Rs. Crore

Section I

Total Application as per Balance Sheet (A)		<u>0</u>
Add (B)		
Provisions	Sch-14	
Current Liabilities	Sch-13	
		<u>0</u>
Less (C)		
Debit Balance in P& L A/c		
Deferred tax asset		
Loans	Sch-09	
Adv & Other Assets	Sch-12	
Cash & Bank Balance	Sch-11	
Fixed Assets	Sch-10	
Misc Exp. Not Written Off	Sch-15	
Funds available for Investments		<u><u>0</u></u>

Reconciliation of Investment Assets

Total Investment Assets (as per Balance Sheet)

Balance Sheet Value of:

A. LIFE FUND	<u>1,181,941.50</u>
B. PENSION & GENERAL ANNUITY AND GROUP BUSINESS	<u>156,248.94</u>
C. GROUP, EXCLUDING GROUP PENSION / ANNUITY	<u>112,014.90</u>
D. LINKED FUNDS	<u>98,901.89</u>
	<u><u>1,549,107.22</u></u>

NOTE: Accounts as on 30/09/2013 are not Finalised. Hence we will submit reconciliation with Funds available for investment as on 30/09/2013 after accounts are finalised.

We have included provisional figures of non investment assets in the form. We will show final figures in the reconciliation.

Section II

NON - LINKED BUSINESS

A. LIFE FUND		% as per Reg	SH		PH			Book Value (SH+PH) (f) = [a+b+c+d+e]	Actual % (g) = [(f) - (a)]%	FVC Amount (h)	Total Fund (i)=(a+f+h)	Market Value (j)
			Balance	FRSM +	UL-Non Unit Res	PAR	NON PAR					
			(a)	(b)	(c)	(d)	(e)					
1	Central Govt. Sec	Not Less than 25%	174.49	0.00	6,787.14	430,706.02	2,739.30	440,406.94	39.65	0.00	440,406.94	407,967.93
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (i) above)	Not Less than 50%	178.29	0.00	11,829.06	645,893.35	3,403.00	661,303.70	59.54	0.00	661,303.70	633,717.01
3	Investment subject to Exposure Norms											
	a. Housing & Infrastructure											
	1. Approved Investments	Not Less than 15%	0.00	0.00	2,690.88	96,215.36	692.29	99,598.53	8.97	-2,394.51	97,204.03	150,055.50
	2. Other Investments					24,274.90		24,274.90	2.19		24,274.90	22,184.68
	b. i) Approved Investments	Not exceeding 35%	242.50	0.00	3,980.19	296,976.52	683.82	301,883.03	27.18	75,785.49	377,668.52	382,873.81
	ii) Other Investments		0.00	0.00	1,008.37	22,451.23	100.00	23,559.60	2.12	-2,069.25	21,490.35	22,225.35
TOTAL LIFE FUND			420.80	0.00	19,508.50	1,085,811.36	4,879.10	1,110,619.76	100.00	71,321.74	1,181,941.50	1,211,056.35

					PH	Book Value	Actual %	FVC Amount	Total Fund	Market Value
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B. PENSION & GENERAL ANNUITY AND GROUP BUSINESS		% as per Reg	PAR	NON PAR	BOOK VALUE	ACTUAL %	FVC AMOUNT	TOTAL FUND	MARKET VALUE
			(a)	(b)	(c)= (a+b)	(d)	(e)	(f)=(c+e)	(g)
1	Central Govt. Sec	Not Less than 20%	35,236.30	2,867.40	38,103.71	24.12	0.00	38,103.71	31,857.27
2	Central Govt Sec, State Govt Sec or Other Approved Securities	Not Less than 40%	68,126.40	4,188.82	72,315.21	45.77	0.00	72,315.21	66,898.98
3	Balance in Approved investment	Not Exceeding 60%	83,494.13	2,193.33	85,687.46	54.23	-1,753.74	83,933.72	85,734.65
TOTAL PENSION, GENERAL ANNUITY FUND			151,620.53	6,382.15	158,002.68	100.00	-1,753.74	156,248.94	152,633.62

C. GROUP, EXCLUDING GROUP PENSION / ANNUITY		% as per Reg	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
			PAR	NON PAR					
			(a)	(b)	(c)= (a+b)	(d)	(e)	(f)=(c+e)	(g)
1	Central Govt. Sec	Not Less than 20%	27,276.55	1,455.68	28,732.23	25.30	0.00	28,732.23	28,378.84
2	Central Govt Sec, State Govt Sec or Other Approved Securities	Not Less than 40%	46,338.13	3,507.25	49,845.38	43.90	0.00	49,845.38	55,393.53
3	Balance in Approved investment	Not Exceeding 60%	63,070.06	637.39	63,707.44	56.10	-1,537.92	62,169.52	62,973.28
TOTAL GROUP, EXCLUDING GROUP PENSION / ANNUITY FUND			109,408.19	4,144.63	113,552.82	100.00	-1,537.92	112,014.90	118,366.81

LINKED BUSINESS

D. LINKED FUNDS		% as per Reg	PH		Total Fund	Actual %
			PAR	NON PAR		
1	Approved Investments	Not Less than 75%	0.00	94,134.52	94,134.52	95.18
2	Other Investments	Not More than 25%	0.00	4,767.37	4,767.37	4.82
TOTAL LINKED INSURANCE FUND			0.00	98,901.89	98,901.89	100.00

CERTIFICATION:

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date:

Managing Director
Life Insurance Corporation of India