

## FORM - 1

COMPANY NAME: LIFE INSURANCE CORPORATION OF INDIA

STATEMENT OF INVESTMENT RECONCILIATION

STATEMENT AS ON :

(Business within India)

30.09.2013

NAME OF THE FUND: Pension

Rs. IN CRORES

PERIODICITY OF SUBMISSION: QUARTERLY

NO	COI	CATEGORY OF INVESTMENT	CAT CODE	Current Quarter				Year To Date				Previous Year			
				Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
1		<b>CENTRAL GOVERNMENT SECURITIES</b>													
	1	Central Government Bonds	CGSB	37,509.24	806.06	2.33	2.33	37,509.24	1,498.55	4.32	4.32	36,776.64	1,483.18	4.15	4.15
	2	Special Deposits	CSPD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	3	Deposit Under Section 7 of Insurance Act, 1938	CDSS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	4	Treasury Bills	CTRB	594.47	8.33	2.57	2.57	594.47	8.33	5.12	5.12	0.00	0.00	0.00	0.00
	<b>Total 1</b>			38,103.71	814.39	2.33	2.33	38,103.71	1,506.88	4.32	4.32	36,776.64	1,483.18	4.15	4.15

2		GOVT SEC OR OTHER APPROVED SECURITIES		Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
	1	Central Government Gauranteed Loans/Bonds	CGSL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	2	State Government Bonds	SGGB	31,851.65	672.59	2.61	2.61	31,851.65	1,192.76	4.66	4.66	22,811.36	843.31	4.26	4.26
	3	State Govt. Guaranteed Loans	SGGL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	4	OAS Other than INFRA	SGOA	2,359.86	50.30	2.13	2.13	2,359.86	100.52	4.26	4.26	2,354.89	100.43	4.26	4.26
	5	Guaranteed Equity	SGGE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		<b>Total 2</b>		34,211.51	722.89	2.57	2.57	34,211.51	1,293.28	4.63	4.63	25,166.26	943.74	4.26	4.26
		<b>Total (1)+(2)</b>		72,315.21	1,537.28	2.44	2.44	72,315.21	2,800.16	4.46	4.46	61,942.90	2,426.91	4.20	4.20

3		INVESTMENT SUBJECT TO EXPOSURE NORMS		Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
	1	Loans to State Government for Housing	HLSH	0.75	0.00	0.00	0.00	0.75	0.00	0.00	0.00	1.67	0.11	5.39	5.39
	2	Loans to State Government for Fire Fighting Equip's	HLSF	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	3	Term Loan - HUDCO / NHB / Institutions accredited by NHB	HTLH	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	4	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	5	Housing - Securitised Assets	HMBS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	6	Debentures / Bonds / CPs / Loans - (Promoter Group)	HDPG	2,634.07	64.60	2.45	2.45	2,634.07	128.88	4.89	4.89	2,637.09	99.32	5.05	5.05
	7	Taxable Bonds/Debentures issued by HUDCO	HTHD	59.10	1.38	2.33	2.33	59.10	2.75	4.66	4.66	59.17	3.91	4.64	4.64
	8	Bonds / Debentures issued by NHB / Institutions accredited by NHB (Taxable)	HTDN	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	9	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / Any Authority or Body constituted by Central / State Act	HTDA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	10	Bonds / Debentures issued by HUDCO (Tax Free Bonds)	HFHD	0.00	0.04	12.25	12.25	0.00	0.05	11.77	11.77	0.47	0.02	3.59	3.59
	11	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / Any Authority or Body constituted by Central / State Act (Tax Free Bonds)	HFDD	4,901.18	116.98	2.39	2.39	4,901.18	232.54	4.74	4.74	4,172.59	173.65	4.73	4.73
	12	Bonds / Debentures issued by NHB / Institutions accredited by NHB (Tax Free Bonds)	HFDA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		<b>OTHER INVESTMENTS</b>													
	1	Debentures / Bonds / CPs / Loans	HODS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	2	Housing - Securitised Assets	HOMB	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	3	Debentures / Bonds / CPs / Loans - (Promoter Group)	HOPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		<b>Total [ 3(a) ]</b>		7,595.10	182.99	2.41	2.41	7,595.10	364.21	4.79	4.79	6,870.98	277.01	4.84	4.84



21	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
22	CCIL -CBLO	ECBO	611.05	10.51	2.32	2.32	611.05	34.74	5.89	5.89	486.12	10.17	3.88	3.88
23	Commercial Papers	ECBP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	44.75	6.62	5.73	5.73
24	Application Money	ECAM	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
25	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	7,344.74	174.77	2.38	2.38	7,344.74	348.87	4.75	4.75	7,147.61	340.34	4.76	4.76
26	Perpetual Debt Instruments of Tier I & II Capital issued by Non-PSU Banks	EPPD	6,488.71	145.79	2.25	2.25	6,488.71	290.42	4.48	4.48	6,107.72	255.18	4.56	4.56
27	Perpetual Non-Cum. P. Shares & Redeemable Cumulative P. Shares of Tier 1 & 2 Capital issued by PSU Banks	EUPS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
28	Perpetual Non-Cum. P. Shares & Redeemable Cumulative P. Shares of Tier 1 & 2 Capital issued by Non - PSU Banks	EPPS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
29	Foreign Debt Securities (invested prior to IRDA Regulations)	EFDS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
30	Mutual Funds - Gilt / Gsec / Liquid Schemes	EGMF	0.00	0.00	0.00	0.00	0.00	3.35	4.87	4.87	0.00	0.00	0.00	0.00
31	Mutual Funds - (under Insurer's Promoter Group)	EMPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
32	Net Current Assets (Only in respect of ULIP Business)	ENCA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<b>Total [3C]</b>		59,326.40	1,266.49	2.16	2.16	59,326.40	2,678.91	4.69	4.69	45,867.53	1,942.09	4.79	4.79

			Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
<b>(d)</b>	<b>OTHER THAN APPROVED INVESTMENTS</b>													
1	Bonds - PSU - Taxable	OBPT	204.45	0.00	0.00	0.00	204.45	10.10	4.94	4.94	404.97	19.13	4.72	4.72
2	Bonds - PSU - Tax Free	OBPF	222.03	0.00	0.00	0.00	222.03	11.17	5.03	5.03	222.04	1.68	5.00	5.00
3	Equity Shares (incl Co-op Societies)	OESH	9.65	0.00	0.00	0.00	9.65	0.01	0.02	0.02	300.05	3.17	1.05	1.05
4	Equity Shares (PSUs & Unlisted)	OEPU	10.33	0.00	0.00	0.00	10.33	0.00	0.00	0.00	266.92	5.56	2.18	2.18
5	Equity Shares (incl. Equity related instruments) - Promoter Group	OEPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
6	Debentures	OLDB	100.30	0.00	0.00	0.00	100.30	0.06	0.06	0.06	726.36	32.36	4.46	4.46
7	Debentures / Bonds / CPs / Loans etc. - (Promoter Group)	ODPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
8	Municipal Bonds	OMUN	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9	Commercial Papers	OACP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
10	Preference Shares	OPSH	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
11(i)	Venture Fund/ SEBI approved alternate category1	OAF1	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
11(ii)	Venture Fund/ SEBI approved alternate category2	OAF2	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
12	Short term loans (unsecured deposits)	OSLU	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
13	Term Loans (without charge)	OTLW	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
14	Mutual Funds - Debt / Income / Serial Plans / Liquid Schemes	OMGS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
15	Mutual Funds - (under Insurer's Promoter Group)	OMPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
16	Derivative Instruments	OCDI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
17	Securitized Assets	OPSA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
18	Investment properties - Immovable	OIPI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<b>Total [3(d)]</b>		546.77	0.00	0.00	0.00	546.77	21.33	3.71	3.71	1,920.33	61.90	3.66	3.66
	<b>Total [3(a+b+c+d)]</b>		85,687.46	1,856.34	2.20	2.20	85,687.46	3,860.37	4.67	4.67	47,787.86	2,003.99	4.63	4.63
	<b>GRAND TOTAL (1+2+3)</b>		158,002.68	3,393.62	2.30	2.30	158,002.68	6,660.53	4.58	4.58	132,583.17	5,410.27	4.48	4.48

**CERTIFICATION**

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date:

**NOTE A.** Individual Categories under each of the above Major heads should be listed

**B.** In the case of Life Insurance Business, FORM-5 shall be prepared in respect of each fund.

**C.** Transaction details of all figures appearing in the Adjustment Column should be provided as an Annexure to this Statement.

**D.** Each sub-total of FORM-5 shall be linked to its corresponding head in PART-A of FORM-3A / FORM-3B.

**EXECUTIVE DIRECTOR**  
(INVESTMENT RMR)