

FORM L-8-SHARE CAPITAL SCHEDULE
SHARE CAPITAL : 30.06.2017

(₹ 000)

| | Particulars | AS AT 30th JUNE, 2017 | AS AT 30th JUNE, 2016 | AS AT 31st MARCH, 2017 |
|---|--|-----------------------|-----------------------|------------------------|
| 1 | Paid up Equity capital (Provided by the Government of India in terms of Section 5 of the Life Insurance Corporation Act,1956) | 1000000 | 1000000 | 1000000 |
| | TOTAL | 1000000 | 1000000 | 1000000 |

FORM L-9-PATTERN OF SHAREHOLDING SCHEDULE
PATTERN OF SHAREHOLDING : 30.06.2017

(₹ 000)

| | Shareholder | AS AT 30th JUNE, 2017 | | AS AT 30th JUNE, 2016 | | AS AT 31st MARCH, 2017 |
|---|--|-----------------------|--------------|-----------------------|--------------|------------------------|
| | | Number of Shares | % of Holding | Number of Shares | % of Holding | % of Holding |
| 1 | Promoters | | | | | |
| | Indian | | | | | |
| | Provided by Central Government in terms of section 5 of Life Insurance Corporation act, 1956 | N.A. | 100 | N.A. | 100 | 100 |
| | Foreign | | | | | |
| 2 | Others | | | | | |
| | TOTAL | N.A. | 100 | N.A. | 100 | 100 |

FORM L-10-RESERVES AND SURPLUS SCHEDULE
RESERVES AND SURPLUS : 30.06.2017
(SHAREHOLDERS)

(₹ 000)

| | Particulars | AS AT 30th JUNE, 2017 | AS AT 30th JUNE, 2016 | AS AT 31st MARCH, 2017 |
|---|--|--------------------------|--------------------------|---------------------------|
| 1 | Capital Reserve | 0 | 0 | 0 |
| 2 | Capital Redemption Reserve | 0 | 0 | 0 |
| 3 | Share Premium | 0 | 0 | 0 |
| 4 | Revaluation Reserve | 0 | 0 | 0 |
| 5 | General Reserves | | | |
| | Opening Balance | 5029488 | 4715416 | 4715416 |
| | Additions during the year | 143961 | 22592 | 314072 |
| | Deductions during the year | 0 | 0 | 0 |
| | Closing Balance | 5173449 | 4738008 | 5029488 |
| | Less: Debit balance in Profit and Loss Account, if any | 0 | 0 | 0 |
| | Less: Amount utilized for Buy-back | 0 | 0 | 0 |
| 6 | Catastrophe Reserve | 0 | 0 | 0 |
| 7 | Other Reserves :Exchange Fluctuation Reserve | (11361) | (308) | (11524) |
| 8 | Balance of profit in Profit and Loss Account | 0 | 0 | 0 |
| | TOTAL | 5162088 | 4737700 | 5017964 |

(POLICYHOLDERS)

(₹ 000)

| | Particulars | AS AT 30th JUNE, 2017 | AS AT 30th JUNE, 2016 | AS AT 31st MARCH, 2017 |
|---|---|--------------------------|--------------------------|---------------------------|
| 1 | Capital Reserve | 0 | 0 | 0 |
| 2 | Capital Redemption Reserve | 0 | 0 | 0 |
| 3 | Share Premium | 0 | 0 | 0 |
| 4 | Revaluation Reserve | 0 | 0 | 0 |
| | Initial Revaluation Reserve | 0 | 0 | 0 |
| | Revaluation Reserve | 93393333 | 80936945 | 93431648 |
| 5 | General Reserves | 4174 | 4174 | 4174 |
| | Less : Debit balance in Profit and Loss Account, if any | 0 | 0 | 0 |
| | Less: Amount utilized for Buy-back | 0 | 0 | 0 |
| 6 | Catastrophe Reserve | 0 | 0 | 0 |
| 7 | Investment Reserve | 0 | 0 | 0 |
| | Exchange Fluctuation Reserve | 2673833 | 3681161 | 3032029 |
| 8 | Balance of profit in Profit and Loss Account | 0 | 0 | 0 |
| | Total | 96071340 | 84622280 | 96467851 |