

FORM - 1

COMPANY NAME: LIFE INSURANCE CORPORATION OF INDIA

STATEMENT OF INVESTMENT RECONCILIATION

STATEMENT AS ON :

30-09-2012

NAME OF THE FUND: Group

Rs. IN LAKHS

(Business within India)

PERIODICITY OF SUBMISSION: QUARTERLY

COI	CATEGORY OF INVESTMENT	CAT CODE	Current Quarter				Year To Date				Previous Year			
			Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
A.	CENTRAL GOVERNMENT SECURITIES													
A1.	Central Government Bonds	CGSB	3,109,943.23	59,128.38	1.83	1.83	3,109,943.23	121,133.39	3.78	3.78	3,089,690.72	119,750.08	3.98	3.98
A2.	Special Deposits	CSPD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
A3.	Deposit Under Section 7 of Insurance Act, 1938	CDSS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
A4.	Treasury Bills	CTRB	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Total A		3,109,943.23	59,128.38	1.83	1.83	3,109,943.23	121,133.39	3.78	3.78	3,089,690.72	119,750.08	3.98	3.98

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B.	S.GOV'T / OAS / OGS													
B1.	Central Government Gauranteed Loans/Bonds	CGSL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
B2.	State Government Bonds	SGGB	1210686.77	22612.48	1.63	1.63	1,210,686.77	48945.53	3.67	3.67	1085425.30	39671.37	3.96	3.96
B3.	State Govt. Guaranteed Loans	SGGL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
B4.	OAS Other than INFRA	SGOA	123478.29	2673.55	2.17	2.17	123,478.29	5288.66	4.28	4.28	126485.28	5520.42	4.36	4.36
B5.	Guaranteed Equity	SGGE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Total B		1334165.06	25286.03	1.67	1.67	1,334,165.06	54234.19	3.72	3.72	1211910.58	45191.79	4.00	4.00
	Total (A)+(B)		4444108.29	84414.42	1.78	1.78	4,444,108.29	175367.58	3.76	3.76	4301601.30	164941.88	3.98	3.98

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C.	HOUSING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT													
C1.	Loans to State Government for Housing	HLSH	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C2.	Loans to State Government for Fire Fighting Equip's	HLSF	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C3.	Term Loan - HUDCO / NHB / Institutions accredited by NHB	HTLH	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C4.	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C5.	Housing - Securitised Assets	HMBS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C6.	Debentures / Bonds / CPs / Loans - (Promoter Group)	HDPG	78041.29	1347.16	2.07	2.07	78041.29	3233.83	4.97	4.97	78041.53	3810.03	4.88	4.88
C6.	Taxable Bonds/Debentures issued by HUDCO	HTHD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	40000.00	2030.00	5.08	5.08
C7.	Bonds / Debentures issued by NHB / Institutions accredited by NHB (Taxable)	HTDN	8000.00	176.33	2.20	2.20	8000.00	351.15	4.39	4.39	8000.00	352.21	4.40	4.40
C8.	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / Any Authority or Body constituted by Central / State Act	HTDA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C9.	Bonds / Debentures issued by HUDCO (Tax Free Bonds)	HFHD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C10.	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / Any Authority or Body constituted by Central / State Act (Tax Free Bonds)	HFDN	208805.38	4938.14	2.36	2.36	208805.38	9822.25	4.70	4.70	115274.28	4744.75	4.61	4.61
C11.	Bonds / Debentures issued by NHB / Institutions accredited by NHB (Tax Free Bonds)	HFDA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Total C		294,846.67	6,461.63	2.29	2.29	294,846.67	13,407.23	4.76	4.76	241,315.81	10,937.00	4.78	4.78

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D.	INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS													
D1.	Infrastructure - Other approved securities	ISAS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D2.	Infrastructure - PSU - Equity Shares - Quoted	ITPE	11,745.68	30.41	0.26	0.26	11,745.68	30.41	0.26	0.26	8,711.92	33.53	0.38	0.38
D3.	Infrastructure - Corporate Securities -Equity Shares - Quoted	ITCE	38,494.49	335.31	0.87	0.87	38,494.49	338.36	0.89	0.89	29,228.49	188.61	0.90	0.90

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E30.	Net Current Assets (Only in respect of ULIP Business)	ENCA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	Total E		3,271,235.36	65,887.09	1.95	1.95	3,271,235.36	141,918.38	4.31	4.31	3,006,844.54	122,820.25	4.20	4.20

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F.	OTHER THAN APPROVED INVESTMENTS													
F1.	Bonds - PSU - Taxable	OBPT	3,005.97	-0.05	0.00	0.00	3,005.97	0.16	0.01	0.01	3,005.97	0.18	0.01	0.01
F2.	Bonds - PSU - Tax Free	OBPF	88,000.02	1,762.10	2.49	2.49	88,000.02	3,141.04	4.88	4.88	58,000.00	2,779.83	4.79	4.79
F3.	Equity Shares (incl Co-op Societies)	OESH	25,713.35	358.94	1.39	1.39	25,713.35	358.95	1.38	1.38	33,665.19	341.70	1.05	1.05
F4.	Equity Shares (PSUs & Unlisted)	OEPU	19,736.74	856.31	4.29	4.29	19,736.74	856.32	4.33	4.33	15,529.52	208.61	1.57	1.57
F5.	Equity Shares (incl. Equity related instruments) - Promoter	OEPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F6.	Debentures	OLDB	194,510.92	10,389.62	5.34	5.34	194,510.92	10,389.62	5.34	5.34	9,510.92	0.00	0.00	0.00
F7.	Debentures / Bonds / CPs / Loans etc. - (Promoter Group)	ODPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F8.	Commercial Papers	OACP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F9.	Preference Shares	OPSH	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F10.	Venture Fund	OVNF	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F11.	Short term loans (unsecured deposits)	OSLU	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F12.	Term Loans (without charge)	OTLW	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F13.	Mutual Funds - Debt / Income / Serial Plans / Liquid Schemes	OMGS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F14.	Mutual Funds - (under Insurer's Promoter Group)	OMPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F15.	Derivative Instruments	OCDI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F16.	Securitised Assets	OPSA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F17.	Investment properties - Immovable	OIPI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Total F		330,967.01	13,366.93	4.26	4.26	330,967.01	14,746.08	4.79	4.79	119,711.61	3,330.32	2.86	2.86
	Total (E) + (F)		3,602,202.37	79,254.02	2.15	2.15	3,602,202.37	156,664.46	4.35	4.35	3,126,556.15	126,150.58	4.15	4.15
	GRAND TOTAL		9,817,325.88	208,894.12	2.03	2.03	9,817,325.88	411,279.67	4.08	4.08	8,843,828.85	353,404.87	4.13	4.13

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date:

NOTE A. Individual Categories under each of the above Major heads should be listed.

B. In the case of Life Insurance Business, FORM-5 shall be prepared in respect of each fund.

C. Transaction details of all figures appearing in the Adjustment Column should be provided as an Annexure to this Statement

D. Each sub-total of FORM-5 shall be linked to its corresponding head in PART-A of FORM-3A / FORM-3B.

EXECUTIVE DIRECTOR
(INVESTMENT M&A)