Form 2

COMPANY NAME: LIFE INSURANCE CORPORATION OF INDIA

STATEMENT AS ON 31/12/2012

STATEMENT OF DOWN GRADED INVESTMENTS PERIODICITY OF SUBMISSION: QUARTERLY

NAME OF THE FUND: UNIT LINKED FUND

S.No.	Particulars of Investment	CAT CODE	Amount As Per	Date of	Rating	Original Investment	Current Down	Date of
			Balance Sheet	Investment	Agency	Grade	Grade	Down Grade
_	DUDING THE GUARTER							
	DURING THE QUARTER							
1	DAMODAR VALLEY CORPORATION	IPFD	410.10	26.02.2012	CRISIL	AA-	A+	12.10.2012
2	DAMODAR VALLEY CORPORATION	IPFD	143.06	26.02.2012	CRISIL	AA-	A+	12.10.2012
3	DISHMAN PHARMACEUTICALS AND CHEMICALS	ECOS	150.00	2/10/2010	CARE	A-	BBB+	10.10.2012
4	DISHMAN PHARMACEUTICALS AND CHEMICALS	ECOS	150.01	2/10/2010	CARE	A-	BBB+	10.10.2012
5	DISHMAN PHARMACEUTICALS AND CHEMICALS	ECOS	300.00	2/10/2010	CARE	A-	BBB+	10.10.2012
6	DISHMAN PHARMACEUTICALS AND CHEMICALS	ECOS	300.01	2/10/2010	CARE	A-	BBB+	10.10.2012
7	DISHMAN PHARMACEUTICALS AND CHEMICALS	ECOS	100.00	2/10/2010	CARE	A-	BBB+	10.10.2012
8	DISHMAN PHARMACEUTICALS AND CHEMICALS	ECOS	100.00	2/10/2010	CARE	A-	BBB+	10.10.2012
9	DISHMAN PHARMACEUTICALS AND CHEMICALS	ECOS	200.00	2/10/2010	CARE	A-	BBB+	10.10.2012
10	DISHMAN PHARMACEUTICALS AND CHEMICALS	ECOS	200.00	2/10/2010	CARE	A-	BBB+	10.10.2012
			2053.18	`				

B AS ON DATE

1 DECCAN CHRONICLE HOLDINGS LTD	OLDB	7,500.00	7/27/2011	CARE	AA	*D	03.07.2012
2 ESS DEE ALUMINIUM LTD.	ECOS	4,000.01	7/30/2010	CARE	AA-	A+	9/17/2012
3 GAMMON INDIA LTD	ICFD	5,013.54	6/23/2009	CARE	AA+	BBB+	9/28/2012
4 MERCATOR LINES LTD	ECOS	3,000.03	11/20/2009	CARE	AA	A+	31.10.2011
5 MERCATOR LINES LTD	ECOS	4,000.03	11/20/2009	CARE	AA	A+	31.10.2011
6 MERCATOR LINES LTD	ECOS	3,000.03	11/20/2009	CARE	AA	A+	31.10.2011
7 PAREKH ALUMINEX LTD	ECOS	600.00	8/13/2010	CRISIL	AA-	A-	5/7/2012
8 PAREKH ALUMINEX LTD	ECOS	600.00	8/13/2010	CRISIL	AA-	A-	5/7/2012
9 PAREKH ALUMINEX LTD	ECOS	900.00	8/13/2010	CRISIL	AA-	A-	5/7/2012
10 PAREKH ALUMINEX LTD	ECOS	900.00	8/13/2010	CRISIL	AA-	A-	5/7/2012
11 PUNJ LIOYD LTD	ECOS	30.00	8/25/2009	CARE	AA	A+	1/4/2012
12 PUNJ LIOYD LTD	ECOS	60.01	8/25/2009	CARE	AA	A+	1/4/2012
13 PUNJ LIOYD LTD	ECOS	60.00	8/25/2009	CARE	AA	A+	1/4/2012
14 PUNJ LIOYD LTD	ECOS	30.00	8/25/2009	CARE	AA	A+	1/4/2012
15 PUNJ LIOYD LTD	ECOS	90.00	8/25/2009	CARE	AA	A+	1/4/2012
16 PUNJ LIOYD LTD	ECOS	45.00	8/25/2009	CARE	AA	A+	1/4/2012
17 PUNJ LIOYD LTD	ECOS	90.00	8/25/2009	CARE	AA	A+	1/4/2012
18 PUNJ LIOYD LTD	ECOS	45.00	8/25/2009	CARE	AA	A+	1/4/2012
				•			
TOTAL		29,963.65		•			

^{*} Rating suspended by CARE from 20th July, 2012

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

NOTE:

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Reasons for downgrade	