

D.	INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS	ISAS													
D1.	Infrastructure - Other approved securities	ISAS	0.00	0.18	32.01	32.01	0.00	0.18	22.93	22.93	0.87	115.83	17.17	17.17	
D2.	Infrastructure - PSU - Equity Shares - Quotec	ITPE	10,174.20	125.75	1.24	1.24	10,174.20	151.29	1.81	1.81	7,767.71	110.88	1.73	1.73	
D3.	Infrastructure - Corporate Securities - Equity Shares - Quotec	ITCE	12,313.20	24.58	0.20	0.20	12,313.20	2,634.71	18.97	18.97	12,127.60	4,078.04	35.01	35.01	
D4.	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
D5.	Infrastructure - Securitised Assets	IESA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
D6.	Infrastructure - Debentures / Bonds / CPs / loans - (Promoter Group)	IDPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
D7.	Infrastructure - PSU - Debentures / Bonds (Taxable Bonds)	IPTD	186,954.87	4,543.98	2.29	2.29	186,954.87	18,150.80	8.95	8.95	212,098.86	20,826.21	9.44	9.44	
D8.	Infrastructure - PSU - CPs	IPCP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
D9.	Infrastructure - Other Corporate Securities - Debentures / Bonds (Taxable Bonds)	ICTD	5,959.11	89.26	1.50	1.50	5,959.11	371.80	6.24	6.24	5,962.31	375.00	6.29	6.29	
D10.	Infrastructure - Other Corporate Securities - CPs	ICCP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
D11.	Infrastructure - Term Loans (with charge)	ILWC	9,516.80	208.90	2.20	2.20	9,516.80	1,031.27	10.09	10.09	10,906.93	984.88	8.45	8.45	
D12.	Infrastructure - PSU - Debentures / Bonds (Tax Free Bonds)	IPFD	526,303.08	8,794.19	2.29	2.29	526,303.08	32,898.45	9.04	9.04	353,275.31	18,746.04	8.56	8.56	
D13.	Infrastructure - Other Corporate Securities - Debentures / Bonds (Tax Free Bonds)	ICFD	363,782.20	6,944.38	1.91	1.91	363,782.20	31,393.43	9.80	9.80	286,571.09	19,198.09	12.99	12.99	
	Total (D)		1,115,003.46	20,731.21	2.11	2.11	1,115,003.46	86,631.94	9.36	9.36	888,710.69	64,434.98	10.33	10.33	
	Total (C)+(D)		1,343,319.69	26,095.95	2.15	2.15	1,343,319.69	108,046.31	9.39	9.39	1,096,827.72	81,331.32	10.20	10.20	

			Investment Closing Balance	Income on Investment	Gross Yie	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
E	APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS													
E1.	PSU - Equity Shares - Quoted	EAEQ	73,517.44	1,155.55	1.94	1.94	73,517.44	28,615.33	48.16	48.16	68,955.92	17,463.73	23.52	23.52
E2.	Corporate Securities - Equity Shares (Ordinary) - Quoted	EACE	135,259.08	2,037.54	1.53	1.53	135,259.08	22,217.48	16.29	16.29	131,640.46	35,912.56	22.06	22.06
E3.	Equity Shares - Companies incorporated outside India (invested prior to IRDA Regulations)	EFES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E4.	Equity Shares (incl. Equity related instruments) - Promoter Group	EEPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E5.	Corporate Securities - Bonds (Taxable)	EPBT	37,730.76	739.17	1.90	1.90	37,730.76	4,641.67	11.44	11.44	43,704.73	3,082.85	5.79	5.79
E6.	Corporate Securities - Bonds (Tax Free)	EPBF	273,694.68	5,990.06	2.19	2.19	273,694.68	22,361.49	8.85	8.85	185,189.67	16,162.63	9.35	9.35
E7.	Corporate Securities - Preference Shares	EPNQ	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	22.61	7.67	7.67
E8.	Corporate Securities - Investment in subsidiaries	ECIS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E9.	Corporate Securities - Debentures	ECOS	1,112,532.22	31,403.94	2.81	2.81	1,112,532.22	102,901.20	10.75	10.75	818,259.97	75,932.35	11.05	11.05
E10.	Corporate Securities - Debentures / Bonds/ CPs / Loan - (Promoter Group)	EDPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E11.	Corporate Securities - Derivatives Instruments	ECDI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E12.	Investment properties - Immovable	EINP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E13.	Loans - Policy Loans	ELPL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E14.	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E15.	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E16.	Deposits - Deposit with Scheduled banks, Fis (incl. Bank Balance awaiting investment), CCIL, RBI	ECDB	230,000.00	610.72	0.36	0.36	230,000.00	6,060.13	6.13	6.13	0.00	711.62	11.52	11.52
E17.	Deposits - CDs with Scheduled Banks	EDCD	0.00	2,308.86	2.69	2.69	0.00	2,472.80	4.21	4.21	0.00	0.00	0.00	0.00
E18.	Deposits - Repo / Reverse Repo	ECMR	0.00	0.00	0.00	0.00	0.00	140.76	0.00	0.00	0.00	0.00	0.00	0.00
E19.	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E20.	CCIL - CBLO	ECBO	4,085.32	696.91	1.56	1.56	4,085.32	3,591.64	2.69	2.69	4,427.03	1,642.34	2.42	2.42
E21.	Commercial Papers	ECCP	6,877.58	0.00	0.00	0.00	6,877.58	319.68	5.34	5.34	2,321.26	0.00	0.00	0.00
E22.	Application Money	ECAM	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	125,000.00	0.00	0.00	0.00
E23.	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	250,200.15	5,551.39	2.22	2.22	250,200.15	22,511.59	9.00	9.00	250,000.12	18,528.66	9.65	9.65
E24.	Perpetual Debt Instruments of Tier I & II Capital issued by Non-PSU Banks	EPPD	276,230.98	0.00	0.00	0.00	276,230.98	25,958.49	6.10	6.10	276,231.04	20,491.46	8.57	8.57
E25.	Perpetual Non-Cum. P. Shares & Redeemable Cumulative P. Shares of Tier 1 & 2 Capital issued by PSU Banks	EUPS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E26.	Perpetual Non-Cum. P. Shares & Redeemable Cumulative P. Shares of Tier 1 & 2 Capital issued by Non - PSU Banks	EPPS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E27.	Foreign Debt Securities (invested prior to IRDA Regulations)	EFDS	0.00	0.00			0.00	0.00			0.00	0.00		
E27.	Foreign Debt Securities (invested prior to IRDA Regulations)	EFDS	0.00	0.00			0.00	0.00			0.00	0.00		

E28.	Mutual Funds - Gilt / Gsec / Liquid Schemes	EGMF	0.00	374.65	5.43	5.43	0.00	6,084.81	5.78	5.78	0.00	7,770.75	4.90	4.90
E29.	Mutual Funds - (under Insurer's Promoter Group)	EMPG	0.00	0.00	0.00	0.00	0.00	234.97	0.31	0.31	0.00	3,035.55	4.98	4.98
E30.	Net Current Assets (Only in respect of ULIP Business)	ENCA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Total E		2,400,128.22	50,868.79	1.90	1.90	2,400,128.22	248,112.01	9.54	9.54	1,905,730.19	200,757.12	10.68	10.68

			Investment Closing Balance	Income on Investment	Gross Yie	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
F.	OTHER THAN APPROVED INVESTMENTS													
F1.	Bonds - PSU - Taxable	OBPT	3,005.97	0.09	0.00	0.00	3,005.97	26.65	0.19	0.19	12,985.68	0.84	0.01	0.01
F2.	Bonds - PSU - Tax Free	OBPF	58,000.00	1,367.14	2.36	2.36	58,000.00	5,544.50	9.56	9.56	58,000.00	4,474.28	9.54	9.54
F3.	Equity Shares (incl Co-op Societies)	OESH	24,159.34	231.81	1.01	1.01	24,159.34	2,103.13	10.48	10.48	7,743.71	419.17	5.36	5.36
F4.	Equity Shares (PSUs & Unlisted)	OEPY	9,935.53	19.46	0.26	0.26	9,935.53	333.70	6.17	6.17	3,713.05	344.70	20.37	20.37
F5.	Equity Shares (incl. Equity related instruments) - Promoter Group	OEPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F6.	Debentures	OLDB	9,510.92	2.48	0.03	0.03	9,510.92	2.48	0.05	0.05	0.00	2.48	0.00	0.00
F7.	Debentures / Bonds / CPs / Loans etc. - (Promoter Group)	ODPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	13,000.00	6.20	3.59	3.59
F8.	Commercial Papers	OACP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F9.	Preference Shares	OPSH	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F10.	Venture Fund	OVNF	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F11.	Short term loans (unsecured deposits)	OSLU	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F12.	Term Loans (without charge)	OTLW	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F13.	Mutual Funds - Debt / Income / Serial Plans / Liquid Schemes	OMGS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	316.15	4.60	4.60
F14.	Mutual Funds - (under Insurer's Promoter Group)	OMPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F15.	Derivative Instruments	OCDI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F16.	Securitized Assets	OPSA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F17.	Investment properties - Immovable	OIPI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Total F		104,611.77	1,620.98	1.60	1.60	104,611.77	8,010.46	6.51	6.51	95,442.44	5,563.82	7.28	7.28
	Total (E) + (F)		2,504,739.99	52,489.76	1.89	1.89	2,504,739.99	256,122.48	9.40	9.40	2,001,172.62	206,320.94	10.55	10.55
	GRAND TOTAL		7,927,822.31	167,986.94	2.09	2.09	7,927,822.31	652,948.62	8.84	8.84	6,121,333.01	518,648.19	9.03	9.03

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date:

NOTE A. Individual Categories under each of the above Major heads should be listed

B. In the case of Life Insurance Business, FORM-5 shall be prepared in respect of each fund

C. Transaction details of all figures appearing in the Adjustment Column should be provided as an Annexure to this Statement.

D. Each sub-total of FORM-5 shall be linked to its corresponding head in PART-A of FORM-3A / FORM-3B.

EXECUTIVE DIRECTOR
(INVESTMENT M&A)