

FORM - 1 (FINAL)

COMPANY NAME: LIFE INSURANCE CORPORATION OF INDIA
STATEMENT OF INVESTMENT RECONCILIATION
STATEMENT AS ON :
(Business within India)

31/03/2012

NAME OF THE FUND: LIFE

Rs. IN LAKHS

PERIODICITY OF SUBMISSION: QUARTERLY

COI	CATEGORY OF INVESTMENT	CAT CODE	Current Quarter				Year To Date				Previous Year				
			Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	
A.	CENTRAL GOVERNMENT SECURITIES														
A1.	Central Government Bonds	CGSB	36,867,360.92	762,361.97	2.05	2.05	36,867,360.92	2,937,896.11	8.13	8.13	33,408,195.77	2,528,873.99	7.96	7.96	
A2.	Special Deposits	CSPD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
A3.	Deposit Under Section 7 of Insurance Act, 1938	CDSS	1,521.39	39.84	3.64	3.64	1,521.39	79.59	7.27	7.27	1,094.82	79.50	7.26	7.26	
A4.	Treasury Bills	CTRB	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	14.38	3.96	3.96	
	Total A		36,868,882.31	762,401.81	2.05	2.05	36,868,882.31	2,937,975.70	8.13	8.13	33,409,290.59	2,528,967.87	7.96	7.96	

			Closing Balance Book Value	Income on Investment	Gross Yield	Net Yield	Closing Balance Book Value	Income on Investment	Gross Yield	Net Yield	Closing Balance Book Value	Income on Investment	Gross Yield	Net Yield
B.	S.GOV'T / OAS / OGS													
B1.	Central Government Gauranteed Loans/Bonds	CGSL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
B2.	State Government Bonds	SGGB	15135991.46	294772.22	1.99	1.99	15135991.46	1049845.48	7.87	7.87	11553706.79	773019.08	7.64	7.64
B3.	State Govt. Guaranteed Loans	SGGL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
B4.	OAS Other than INFRA	SGOA	2112930.93	45231.03	2.09	2.09	2112930.93	179889.03	8.35	8.35	2137226.21	183031.49	8.46	8.46
B5.	Guaranteed Equity	SGGE	2022.36	208.65	10.32	10.32	2022.36	209.01	10.33	10.33	2022.36	29.75	1.47	1.47
	Total B		17250944.75	340211.91	2.01	2.01	17250944.75	1229943.52	7.94	7.94	13692955.36	956080.32	7.78	7.78
	Total (A)+(B)		54119827.06	1102613.71	2.04	2.04	54119827.06	4167919.21	8.07	8.07	47102245.94	3485048.20	7.91	7.91

			Closing Balance Book Value	Income on Investment	Gross Yield	Net Yield	Closing Balance Book Value	Income on Investment	Gross Yield	Net Yield	Closing Balance Book Value	Income on Investment	Gross Yield	Net Yield
C.	HOUSING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT													
C1.	Loans to State Government for Housing	HLSH	529817.04	2604.88	0.49	0.49	529817.04	47662.57	8.69	8.69	582047.99	50222.31	8.38	8.38
C2.	Loans to State Government for Fire Fighting Equip's	HLSF	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C3.	Term Loan - HUDCO / NHB / Institutions accredited by NHB	HTLH	101066.67	4325.83	4.28	4.28	101066.67	8756.67	8.62	8.62	103166.67	9265.17	8.52	8.52
C4.	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C5.	Housing - Securitised Assets	HMBS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C6.	Debentures / Bonds / CPs / Loans - (Promoter Group)	HDPG	611494.81	13594.93	2.22	2.22	611494.81	55035.66	8.74	8.74	532842.56	39187.98	8.75	8.75
C6.	Taxable Bonds/Debentures issued by HUDCO	HTHD	53009.26	1097.19	2.07	2.07	53009.26	6439.36	8.52	8.52	128013.22	11135.28	8.70	8.70
C7.	Bonds / Debentures issued by NHB / Institutions accredited by NHB (Taxable)	HTDN	424303.01	7918.60	1.87	1.87	424303.01	32599.36	7.57	7.57	496296.15	35378.63	7.59	7.59
	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / Any Authority or Body constituted by Central / State Act	HTDA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C9.	Bonds / Debentures issued by HUDCO (Tax Free Bonds)	HFHD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / Any Authority or Body constituted by Central / State Act (Tax Free Bonds)	HFDN	403901.81	4780.83	1.32	1.32	403901.81	29149.91	8.88	8.88	243100.13	18398.42	9.78	9.78
C10.	Bonds / Debentures issued by NHB / Institutions accredited by NHB (Tax Free Bonds)	HFDA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C11.	Bonds / Debentures issued by NHB / Institutions accredited by NHB (Tax Free Bonds)	HFDA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Total C		2,123,592.60	34,322.26	1.65	1.65	2,123,592.60	179,643.53	8.49	8.49	2,085,466.71	163,587.80	8.44	8.44

			Closing Balance Book Value	Income on Investment	Gross Yield	Net Yield	Closing Balance Book Value	Income on Investment	Gross Yield	Net Yield	Closing Balance Book Value	Income on Investment	Gross Yield	Net Yield
D.	INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS	III	15,540.00	0.00	0.00	0.00	15,540.00	0.00	0.00	0.00	15,540.00	0.00	0.00	0.00
D1.	Infrastructure - Other approved securities	ISAS	848.00	201.83	11.29	11.29	848.00	1,537.73	25.48	25.48	7,618.88	4,073.24	14.63	14.63
D2.	Infrastructure - PSU - Equity Shares - Quoted	ITPE	628,180.93	11,405.61	1.82	1.82	628,180.93	13,967.02	2.25	2.25	734,940.32	12,186.67	1.68	1.68
D3.	Infrastructure - Corporate Securities - Equity Shares - Quoted	ITCE	388,786.56	20,656.31	5.20	5.20	388,786.56	33,288.87	8.76	8.76	349,973.70	13,512.04	4.71	4.71
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D5.	Infrastructure - Securitised Assets	IESA	25,910.04	705.70	2.65	2.65	25,910.04	3,266.92	10.79	10.79	36,693.43	4,364.86	9.73	9.73

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D6.	Infrastructure - Debentures / Bonds / CPs/ loans - (Promoter Group)	IDPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D7.	Infrastructure - PSU - Debentures / Bonds (Taxable Bonds)	IPTD	1,012,833.03	21,312.78	2.07	2.07	1,012,833.03	87,059.19	8.18	8.18	1,112,790.13	95,827.86	8.23	8.23
D8.	Infrastructure - PSU - CPs	IPCP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D9.	Infrastructure - Other Corporate Securities - Debentures / Bonds (Taxable Bonds)	ICTD	268,369.71	6,054.42	2.04	2.04	268,369.71	26,462.24	8.33	8.33	326,662.00	27,617.89	8.44	8.44
D10.	Infrastructure - Other Corporate Securities - CPs	ICCP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D11.	Infrastructure - Term Loans (with charge)	ILWC	2,060,708.29	45,193.21	2.23	2.23	2,060,708.29	215,485.23	9.67	9.67	2,286,047.53	225,481.35	8.04	8.04
D12.	Infrastructure - PSU - Debentures / Bonds (Tax Free Bonds)	IPFD	1,106,009.40	21,057.38	2.30	2.30	1,106,009.40	75,138.92	9.36	9.36	626,025.53	52,904.32	9.28	9.28
D13.	Infrastructure - Other Corporate Securities - Debentures / Bonds (Tax Free Bonds)	ICFD	822,466.79	15,981.96	2.04	2.04	822,466.79	56,908.48	8.68	8.68	467,390.29	35,132.31	8.57	8.57
	Total (D)		6,329,652.76	142,569.20	2.34	2.34	6,329,652.76	513,114.60	8.56	8.56	5,963,681.81	471,100.54	8.04	8.04
	Total (C)+(D)		8,453,245.35	176,891.46	2.16	2.16	8,453,245.35	692,758.13	8.55	8.55	8,049,148.52	634,688.34	8.14	8.14

			Closing Balance Book Value	Income on Investment	Gross Yield	Net Yield	Closing Balance Book Value	Income on Investment	Gross Yield	Net Yield	Closing Balance Book Value	Income on Investment	Gross Yield	Net Yield
E	APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS													
E1.	PSU - Equity Shares - Quoted	EAEQ	4,602,651.34	98,831.11	2.58	2.58	4,602,651.34	209,850.19	6.19	6.19	3,115,824.93	384,515.79	13.19	13.19
E2.	Corporate Securities - Equity Shares (Ordinary) - Quoted	EACE	4,247,645.99	276,818.89	6.45	6.45	4,247,645.99	639,281.05	15.75	15.75	3,853,317.51	657,090.18	18.01	18.01
E3.	Equity Shares - Companies incorporated outside India (invested prior to IRDA Regulations)	EFES	62.03	0.00	0.00	0.00	62.03	0.00	0.00	0.00	62.03	0.00	0.00	0.00
E4.	Equity Shares (incl. Equity related instruments) - Promoter Group	EEPG	36,700.43	1,803.11	3.15	3.15	36,700.43	7,898.21	12.93	12.93	54,299.29	6,729.52	10.77	10.77
E5.	Corporate Securities - Bonds (Taxable)	EPBT	1,235,621.27	49,114.55	3.95	3.95	1,235,621.27	130,669.80	10.12	10.12	1,326,868.47	115,825.53	8.25	8.25
E6.	Corporate Securities - Bonds (Tax Free)	EPBF	380,004.77	3,873.94	1.31	1.31	380,004.77	20,416.17	8.04	8.04	239,009.43	19,468.25	8.59	8.59
E7.	Corporate Securities - Preference Shares	EPNQ	6,413.08	2.31	0.04	0.04	6,413.08	415.90	6.39	6.39	6,160.35	0.00	0.00	0.00
E8.	Corporate Securities - Investment in subsidiaries	ECIS	3,654.46	0.00	0.00	0.00	3,654.46	45.19	1.41	1.41	3,200.24	171.88	5.37	5.37
E9.	Corporate Securities - Debentures	ECOS	3,145,109.24	80,382.33	2.72	2.72	3,145,109.24	288,998.90	10.05	10.05	3,041,474.70	294,047.91	10.75	10.75
E10.	Corporate Securities - Debentures / Bonds/ CPs / Loan - (Promoter Group)	EDPG		0.00	0.00	0.00		0.00	0.00	0.00		0.00	0.00	0.00
E11.	Corporate Securities - Derivatives Instruments	ECDI		0.00	0.00	0.00		0.00	0.00	0.00		0.00	0.00	0.00
E12.	Investment properties - Immovable	EINP	713,199.54	6,783.71	0.95	0.95	713,199.54	21,308.18	0.77	0.77	700,300.26	19,489.72	1.01	1.01
E13.	Loans - Policy Loans	ELPL	4,664,020.03	241,151.28	5.20	5.20	4,664,020.03	451,371.71	2.53	2.53	4,102,880.41	401,839.65	2.52	2.52
E14.	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	295,577.81	7,620.95	2.52	2.52	295,577.81	33,329.55	10.22	10.22	357,630.95	64,354.20	17.06	17.06
E15.	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO		0.00	0.00	0.00		0.00	0.00	0.00		0.00	0.00	0.00
E16.	Deposits - Deposit with Scheduled banks, Fis (incl. Bank Balance awaiting investment), CCIL, RBI	ECDB	746,903.00	11,151.42	2.61	2.61	746,903.00	32,919.87	9.78	9.78	469,933.12	19,556.74	6.64	6.64
E17.	Deposits - CDs with Scheduled Banks	EDCD	481,183.17	3,738.07	2.66	2.66	481,183.17	5,523.84	14.53	14.53	145,714.23	1,738.82	4.26	4.26
E18.	Deposits - Repo / Reverse Repo	ECMR		984.88	0.00	0.00		1,856.26	0.00	0.00		123.40	0.00	0.00
E19.	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD		0.00	0.00	0.00		0.00	0.00	0.00		0.00	0.00	0.00
E20.	CCIL -CBLO	ECBO	140,785.17	11,714.10	2.09	2.09	140,785.17	20,981.13	7.78	7.78	277,424.95	8,660.34	5.31	5.31
E21.	Commercial Papers	ECCP	114,462.60	5,613.08	5.43	5.43	114,462.60	8,113.06	13.82	13.82	39,500.02	3,586.51	5.84	5.84
E22.	Application Money	ECAM	855,279.13	0.00	0.00	0.00	855,279.13	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E23.	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	1,389,612.83	31,467.11	2.28	2.28	1,389,612.83	130,360.82	9.35	9.35	1,424,982.02	128,038.31	9.27	9.27
E24.	Perpetual Debt Instruments of Tier I & II Capital issued by Non-PSU Banks	EPPD	800,918.76	11,703.57	1.54	1.54	800,918.76	64,679.16	8.81	8.81	639,055.05	58,240.59	9.97	9.97
E25.	Perpetual Non-Cum. P. Shares & Redeemable Cumulative P. Shares of Tier 1 & 2 Capital issued by PSU Banks	EUPS		0.00	0.00	0.00		0.00	0.00	0.00		0.00	0.00	0.00
E26.	Perpetual Non-Cum. P. Shares & Redeemable Cumulative P. Shares of Tier 1 & 2 Capital issued by Non - PSU Banks	EPSP		0.00	0.00	0.00		0.00	0.00	0.00		0.00	0.00	0.00
E27.	Foreign Debt Securities (invested prior to IRDA Regulations)	EFDS		0.00				0.00				0.00		
E28.	Foreign Debt Securities (invested prior to IRDA Regulations)	EFDS		0.00				0.00				0.00		
E27.	Foreign Debt Securities (invested prior to IRDA Regulations)	EFDS		0.00				0.00				0.00		
E28.	Mutual Funds - Gilt / Gsec / Liquid Schemes	EGMF	369,079.66	30,248.45	2.74	2.74	369,079.66	77,429.99	9.53	9.53	390,870.66	27,659.69	6.26	6.26
E29.	Mutual Funds - (under Insurer's Promoter Group)	EMPG	114,244.28	1,093.84	1.16	1.16	114,244.28	10,886.61	9.68	9.68	316,537.61	6,582.38	4.21	4.21
E30.	Net Current Assets (Only in respect of ULIP Business)	ENCA		0.00	0.00	0.00		0.00	0.00	0.00		0.00	0.00	0.00
	Total E		24,360,727.69	874,096.71	4.95	4.95	24,360,727.69	2,156,335.59	13.41	13.41	20,505,046.23	2,217,719.40	15.21	15.21

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			Closing Balance Book Value	Income on Investment	Gross Yield	Net Yield	Closing Balance Book Value	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	
F.	OTHER THAN APPROVED INVESTMENTS														
F1.	Bonds - PSU - Taxable	OBPT	157,081.51	3,104.90	1.99	1.99	157,081.51	13,045.59	8.28	8.28	160,125.02	13,400.46	6.99	6.99	
F2.	Bonds - PSU - Tax Free	OBPF	239,360.64	6,154.92	2.57	2.57	239,360.64	24,810.30	10.38	10.38	224,360.65	23,123.86	10.50	10.50	
F3.	Equity Shares (incl Co-op Societies)	OESH	1,951,985.63	52,601.71	2.68	2.68	1,951,985.63	101,467.00	5.32	5.32	1,839,612.79	104,696.89	5.92	5.92	
F4.	Equity Shares (PSUs & Unlisted)	OEPU	499,397.49	2,514.89	0.51	0.51	499,397.49	13,106.22	2.95	2.95	275,288.30	11,649.21	5.13	5.13	
F5.	Equity Shares (incl. Equity related instruments) - Promoter Group	OEPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
F6.	Debentures	OLDB	379,027.15	6,060.47	1.68	1.68	379,027.15	42,331.46	9.64	9.64	457,282.66	47,018.28	9.38	9.38	
F7.	Debentures / Bonds / CPs / Loans etc. - (Promoter Group)	ODPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
F8.	Commercial Papers	OACP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
F9.	Preference Shares	OPSH	5,306.61	0.00	0.00	0.00	5,306.61	82.10	0.95	0.95	12,918.12	-241.67	-1.76	-1.76	
F10.	Venture Fund	OVNF	115,447.55	2,145.14	1.89	1.89	115,447.55	15,480.24	14.59	14.59	83,585.57	-1,281.49	-1.54	-1.54	
F11.	Short term loans (unsecured deposits)	OSLU	5,101.39	0.00	0.00	0.00	5,101.39	0.00	0.00	0.00	5,103.31	-21.24	-0.41	-0.41	
F12.	Term Loans (without charge)	OTLW	1,105,881.48	29,298.13	2.71	2.71	1,105,881.48	113,689.24	11.10	11.10	976,627.81	79,624.92	8.53	8.53	
F13.	Mutual Funds - Debt / Income / Serial Plans / Liquid Schemes	OMGS	6,057.83	0.00	0.00	0.00	6,057.83	2,627.55	19.06	19.06	74,798.44	2,839.72	4.02	4.02	
F14.	Mutual Funds - (under Insurer's Promoter Group)	OMPG	62,959.86	0.00	0.00	0.00	62,959.86	0.00	0.00	0.00	62,959.86	0.00	0.00	0.00	
F15.	Derivative Instruments	OCDI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
F16.	Securitised Assets	OPSA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
F17.	Investment properties - Immovable	OIPI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	Total F		4,527,607.15	101,880.15	2.27	2.27	4,527,607.15	326,639.72	7.41	7.41	4,172,662.53	280,808.94	6.89	6.89	
	Total (E) + (F)		28,888,334.84	975,976.86	4.41	4.41	28,888,334.84	2,482,975.31	12.12	12.12	24,677,708.76	2,498,528.34	13.39	13.39	
	GRAND TOTAL		91,461,407.25	2,255,482.03	2.67	2.67	91,461,407.25	7,343,652.65	9.15	9.15	79,829,103.22	6,618,264.88	9.38	9.38	

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date:

NOTE A. Individual Categories under each of the above Major heads should be listed.

B. In the case of Life Insurance Business, FORM-5 shall be prepared in respect of each fund.

C. Transaction details of all figures appearing in the Adjustment Column should be provided as an Annexure to this Statement.

D. Each sub-total of FORM-5 shall be linked to its corresponding head in PART-A of FORM-3A / FORM-3B.

EXECUTIVE DIRECTOR
(INVESTMENT M&A)