

## FORM - 1

COMPANY NAME: LIFE INSURANCE CORPORATION OF INDIA

STATEMENT OF INVESTMENT RECONCILIATION

STATEMENT  AS ON :

31-12-2011

NAME OF THE FUND: Linked

Rs. IN LAKHS

(Business  within India)

PERIODICITY OF SUBMISSION: QUARTERLY

COI	CATEGORY OF INVESTMENT	CAT CODE	Current Quarter				Year To Date				Previous Year			
			Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
<b>A.</b>	<b>CENTRAL GOVERNMENT SECURITIES</b>													
A1.	Central Government Bonds	CGSB	776,818.74	12,214.23	1.56	1.56	776,818.74	33,589.90	3.45	3.45	1,220,935.51	52,288.64	3.65	3.65
A2.	Special Deposits	CSPD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
A3.	Deposit Under Section 7 of Insurance Act, 1938	CDSS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
A4.	Treasury Bills	CTRB	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<b>Total A</b>		776,818.74	12,214.23	1.56	1.56	776,818.74	33,589.90	3.45	3.45	1,220,935.51	52,288.64	3.65	3.65

COI	CATEGORY OF INVESTMENT	CAT CODE	Current Quarter				Year To Date				Previous Year			
			Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
<b>B.</b>	<b>S.GOV'T / OAS / OGS</b>													
B1.	Central Government Gauranteed Loans/Bonds	CGSL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
B2.	State Government Bonds	SGGB	540011.89	10314.22	1.96	1.96	540011.89	29680.07	5.97	5.97	507655.09	25945.40	5.42	5.42
B3.	State Govt. Gauranteed Loans	SGGL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
B4.	OAS Other than INFRA	SGOA	321185.11	8269.37	2.44	2.44	321185.11	23995.39	6.37	6.37	414687.45	25314.20	6.49	6.49
B5.	Gauranteed Equity	SGGE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<b>Total B</b>		861197.00	18583.60	2.15	2.15	861197.00	53675.47	6.14	6.14	922342.53	51259.60	5.90	5.90
	<b>Total (A)+(B)</b>		1638015.74	30797.82	1.87	1.87	1638015.74	87265.37	4.72	4.72	2143278.05	103548.25	4.50	4.50

COI	CATEGORY OF INVESTMENT	CAT CODE	Current Quarter				Year To Date				Previous Year			
			Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
<b>C.</b>	<b>HOUSING &amp; LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT</b>													
C1.	Loans to State Government for Housing	HLSH	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C2.	Loans to State Government for Fire Fighting Equip's	HLSF	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C3.	Term Loan - HUDCO / NHB / Institutions accredited by NHB	HTLH	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C4.	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	415.85	5.64	5.64
C5.	Housing - Securitized Assets	HMBS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C6.	Debentures / Bonds / CPs / Loans - (Promoter Group)	HDPG	50000.01	1233.61	2.47	2.47	50000.01	3810.25	6.76	6.76	50000.02	6702.61	7.53	7.53
C6.	Taxable Bonds/Debentures issued by HUDCO	HTHD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C7.	Bonds / Debentures issued by NHB / Institutions accredited by NHB (Taxable)	HTDN	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C8.	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / Any Authority or Body constituted by Central / State Act	HTDA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C9.	Bonds / Debentures issued by HUDCO (Tax Free Bonds)	HFHD	4847.47	92.63	1.91	1.91	4847.47	276.88	5.71	5.71	4847.47	276.88	5.71	5.71
C10.	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / Any Authority or Body constituted by Central / State Act (Tax Free Bonds)	HFND	197640.78	2086.28	1.02	1.02	197640.78	9542.91	3.96	3.96	277507.78	12041.18	4.44	4.44
C11.	Bonds / Debentures issued by NHB / Institutions accredited by NHB (Tax Free Bonds)	HFDA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<b>Total C</b>		252,488.26	3,412.52	1.32	1.32	252,488.26	13,630.05	4.51	4.51	332,355.27	19,436.53	5.22	5.22

COI	CATEGORY OF INVESTMENT	CAT CODE	Current Quarter				Year To Date				Previous Year			
			Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
<b>D.</b>	<b>INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS</b>													
D1.	Infrastructure - Other approved securities	ISAS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D2.	Infrastructure - PSU - Equity Shares - Quoted	ITPE	281,310.31	-350.83	-0.12	-0.12	281,310.31	1,680.06	0.59	0.59	335,587.30	5,663.54	1.63	1.63
D3.	Infrastructure - Corporate Securities -Equity Shares - Quotec	ITCE	621,141.95	6,933.95	1.08	1.08	621,141.95	18,766.27	2.95	2.95	367,421.34	7,897.79	2.29	2.29

D4.	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D5.	Infrastructure - Securitised Assets	IESA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D6.	Infrastructure - Debentures / Bonds / CPs/ loans - (Promoter Group)	IDPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D7.	Infrastructure - PSU - Debentures / Bonds (Taxable Bonds)	IPTD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D8.	Infrastructure - PSU - CPs	IPCP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D9.	Infrastructure - Other Corporate Securities - Debentures / Bonds (Taxable Bonds)	ICTD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D10.	Infrastructure - Other Corporate Securities - CPs	ICCP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D11.	Infrastructure - Term Loans (with charge)	ILWC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D12.	Infrastructure - PSU - Debentures / Bonds (Tax Free Bonds)	IPFD	88,559.22	2,220.85	2.19	2.19	88,559.22	8,117.52	6.97	6.97	134,163.47	7,625.58	7.58	7.58
D13.	Infrastructure - Other Corporate Securities - Debentures / Bonds (Tax Free Bonds)	ICFD	197,990.34	5,296.68	2.99	2.99	197,990.34	8,573.26	6.92	6.92	85,663.18	7,207.11	7.69	7.69
	<b>Total (D)</b>		1,189,001.82	14,100.65	1.17	1.17	1,189,001.82	37,137.12	3.20	3.20	922,835.29	28,394.02	3.20	3.20
	<b>Total (C)+(D)</b>		1,441,490.07	17,513.17	1.20	1.20	1,441,490.07	50,767.17	3.47	3.47	1,255,190.56	47,830.55	3.80	3.80

			Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
<b>E</b>	<b>APPROVED INVESTMENT SUBJECT TO EXPOSURE</b>													
E1.	PSU - Equity Shares - Quoted	EAEQ	2,635,658.93	2,456.00	0.09	0.09	2,635,658.93	94,607.94	3.63	3.63	2,402,010.44	292,664.04	12.80	12.80
E2.	Corporate Securities - Bonds (Tax Free)	EACE	4,720,412.22	92,980.10	1.93	1.93	4,720,412.22	432,710.13	8.86	8.86	5,096,959.85	357,522.89	7.00	7.00
E3.	Equity Shares - Companies incorporated outside India (invested prior to IRDA Regulations)	EFES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E4.	Equity Shares (incl. Equity related instruments) - Promoter Group	EEPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E5.	Corporate Securities - Bonds (Taxable)	EPBT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E6.	Corporate Securities - Bonds (Tax Free)	EPBF	50,858.89	543.75	2.39	2.39	50,858.89	1,306.19	6.93	6.93	52,661.80	3,162.05	5.85	5.85
E7.	Corporate Securities - Preference Shares	EPNQ	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E8.	Corporate Securities - Investment in subsidiaries	ECIS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E9.	Corporate Securities - Debentures	ECOS	337,271.28	7,820.22	2.38	2.38	337,271.28	23,615.39	7.36	7.36	324,932.52	20,748.42	7.73	7.73
E10.	Corporate Securities - Debentures / Bonds/ CPs / Loan - (Promoter Group)	EDPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E11.	Corporate Securities - Derivatives Instruments	ECDI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E12.	Investment properties - Immovable	EINP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E13.	Loans - Policy Loans	ELPL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E14.	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E15.	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E16.	Deposits - Deposit with Scheduled banks, Fis (incl. Bank Balance awaiting investment), CCIL, RBI	ECDB	1,398,591.00	34,731.34	2.49	2.49	1,398,591.00	89,936.88	7.39	7.39	532,500.00	35,132.42	5.35	5.35
E17.	Deposits - CDs with Scheduled Banks	EDCD	49,991.17	-3,035.59	-6.07	-6.07	49,991.17	3261.92	3.46	3.46	132,822.80	5,867.23	3.16	3.16
E18.	Deposits - Repo / Reverse Repo	ECMR	0.00	0.00	0.00	0.00	0.00	59.18	0.00	0.00	0.00	0.00	0.00	0.00
E19.	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E20.	CCIL - CBLO	ECBO	0.00	0.00	0.00	0.00	0.00	1,430.84	5.07	5.07	0.00	152.65	2.23	2.23
E21.	Commercial Papers	ECCP	36,334.16	361.08	1.05	1.05	36,334.16	1,289.56	4.10	4.10	18,508.09	3,111.08	8.73	8.73
E22.	Application Money	ECAM	-6,000.00	0.00	0.00	0.00	-6,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E23.	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	79,610.05	1,843.60	2.32	2.32	79,610.05	4,319.00	6.91	6.91	45,000.14	3,102.23	6.89	6.89
E24.	Perpetual Debt Instruments of Tier I & II Capital issued by Non-PSU Banks	EPPD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E25.	Perpetual Non-Cum. P. Shares & Redeemable Cumulative P. Shares of Tier 1 & 2 Capital issued by PSU Banks	EUPS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E26.	Perpetual Non-Cum. P. Shares & Redeemable Cumulative P. Shares of Tier 1 & 2 Capital issued by Non - PSU Banks	EPPS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E27.	Foreign Debt Securities (invested prior to IRDA Regulations)	EFDS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E27.	Foreign Debt Securities (invested prior to IRDA Regulations)	EFDS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E28.	Mutual Funds - Gilt / Gsec / Liquid Schemes	EGMF	296,140.10	11,146.45	2.95	2.95	296,140.10	26,979.38	6.52	6.52	455,080.20	18,155.77	4.41	4.41
E29.	Mutual Funds - (under Insurer's Promoter Group)	EMPG	2,809.70	171.09	2.34	2.34	2,809.70	1,192.55	10.65	10.65	260,703.68	4,382.57	3.08	3.08
E30.	Net Current Assets (Only in respect of ULIP Business)	ENCA	95,389.33	0.00	0.00	0.00	95,389.33	0.00	0.00	0.00	-314,066.42	0.00	0.00	0.00
	<b>Total E</b>		9,697,066.83	149,018.04	1.53	1.53	9,697,066.83	680,708.95	7.02	7.02	9,007,113.09	744,001.34	8.08	8.08

			Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
<b>F.</b>	<b>OTHER THAN APPROVED INVESTMENTS</b>													
F1.	Bonds - PSU - Taxable	<b>OBPT</b>	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F2.	Bonds - PSU - Tax Free	<b>OBPF</b>	42,600.07	1,030.89	2.42	2.42	42,600.07	3,083.43	7.24	7.24	42,600.07	1,956.88	7.23	7.23
F3.	Equity Shares (incl Co-op Societies)	<b>OESH</b>	1,239,837.63	18,986.13	1.51	1.51	1,239,837.63	64,893.78	4.90	4.90	1,353,788.62	18,923.65	1.43	1.43
F4.	Equity Shares (PSUs & Unlisted)	<b>OEPU</b>	328,902.76	2,160.20	0.65	0.65	328,902.76	11,254.62	3.41	3.41	235,842.93	6,745.60	3.22	3.22
F5.	Equity Shares (incl. Equity related instruments) - Promoter Group	<b>OEPG</b>	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F6.	Debentures	<b>OLDB</b>	4,000.01	-1,201.42	-30.04	-30.04	4,000.01	281.20	7.03	7.03	0.00	0.00	0.00	0.00
F7.	Debentures / Bonds / CPs / Loans etc. - (Promoter Group)	<b>ODPG</b>	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F8.	Commercial Papers	<b>OACP</b>	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,159.79	4.69	4.69
F9.	Preference Shares	<b>OPSH</b>	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F10.	Venture Fund	<b>OVSF</b>	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F11.	Short term loans (unsecured deposits)	<b>OSLU</b>	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F12.	Term Loans (without charge)	<b>OTLW</b>	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F13.	Mutual Funds - Debt / Income / Serial Plans / Liquid Schemes	<b>OMGS</b>	0.00	0.00	0.00	0.00	0.00	478.44	46.38	46.38	111,345.01	3,494.69	3.78	3.78
F14.	Mutual Funds - (under Insurer's Promoter Group)	<b>OMPG</b>	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F15.	Derivative Instruments	<b>OCDI</b>	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F16.	Securitized Assets	<b>OPSA</b>	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F17.	Investment properties - Immovable	<b>OIPI</b>	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<b>Total F</b>		1,615,340.47	20,975.80	1.28	1.28	1,615,340.47	79,991.47	4.70	4.70	1,743,576.63	32,280.60	1.93	1.93
	<b>Total (E) + (F)</b>		11,312,407.30	169,993.84	1.49	1.49	11,312,407.30	760,700.42	6.68	6.68	10,750,689.73	776,281.94	7.13	7.13
	<b>GRAND TOTAL</b>		14,391,913.12	218,304.83	1.50	1.50	14,391,913.12	898,732.95	6.11	6.11	14,149,158.33	927,660.74	6.42	6.42

**CERTIFICATION**

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date:

**NOTE A.** Individual Categories under each of the above Major heads should be listed

- B.** In the case of Life Insurance Business, FORM-5 shall be prepared in respect of each fund
- C.** Transaction details of all figures appearing in the Adjustment Column should be provided as an Annexure to this Statement.
- D.** Each sub-total of FORM-5 shall be linked to its corresponding head in PART-A of FORM-3A / FORM-3B.
- E.** "CAT CODE" shall be as per Guidance Note.

**EXECUTIVE DIRECTOR**  
(INVESTMENT M&A)