

FORM - 1

(Read with Regulation 3C)

COMPANY NAME: LIFE INSURANCE CORPORATION OF INDIA

STATEMENT OF INVESTMENT RECONCILIATION

STATEMENT AS ON:

30.09.2023 (Final)

NAME OF THE FUND : PENSION

Rs. IN CRORES

(Business within India)

PERIODICITY OF SUBMISSION: QUARTERLY

No	INVESTMENT CATEGORY HEADS	CAT CODE	Current Quarter				Year To Date				Previous Year			
			Average Investment	Income on Investment	Gross Yield	Net Yield	Average Investment	Income on Investment	Gross Yield	Net Yield	Average Investment	Income on Investment	Gross Yield	Net Yield
A	CENTRAL GOVT. SECURITIES													
A01	Central Government Bonds	CGSB	4,98,599.43	9,207.25	1.85	1.85	4,89,873.05	18,090.38	3.69	3.69	4,10,729.61	15,212.88	3.70	3.70
A02	Special Deposits	CSPD	-	-	-	-	-	-	-	-	-	-	-	-
A03	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	-	-	-	-	-	-	-	-	-	-
A04	Treasury Bills	CTRB	-	-	-	-	-	-	-	-	-	-	-	-
A05	Sovereign Green Bonds	CSGB	-	-	-	-	-	-	-	-	-	-	-	-
	Total 1		4,98,599.43	9,207.25	1.85	1.85	4,89,873.05	18,090.38	3.69	3.69	4,10,729.61	15,212.88	3.70	3.70
B	CENTRAL GOVT. SEC, STATE GOVT OR OTHER APPROVED SECURITIES													
B01	Central Government Guaranteed Loans / Bonds	CGSL	-	-	-	-	-	-	-	-	-	-	-	-
B02	State Government Bonds	SGGB	4,67,532.98	9,075.61	1.94	1.94	4,60,388.15	17,890.57	3.89	3.89	4,16,349.18	16,257.05	3.90	3.90
B03	State Government Guaranteed Loans	SGGL	-	-	-	-	-	-	-	-	-	-	-	-
B04	Other Approved Securities (excluding Infrastructure Investments)	SGOA	3,964.45	82.41	2.08	2.08	3,964.74	164.82	4.16	4.16	4,442.60	182.56	4.11	4.11
B05	Guaranteed Equity	SGGE	-	-	-	-	-	-	-	-	-	-	-	-
	Total 2		4,71,497.43	9,158.02	1.94	1.94	4,64,352.89	18,055.39	3.89	3.89	4,20,791.78	16,439.62	3.91	3.91
	Total (1)+(2)		9,70,096.86	18,365.27	1.89	1.89	9,54,225.94	36,145.77	3.79	3.79	8,31,521.39	31,652.49	3.81	3.81
C	(a) HOUSING & LOANS TO STATE GOVT FOR HOUSING / FFE													
C01	Loans to State Government for Housing	HLSH	-	-	-	-	-	-	-	-	-	-	-	-
C02	Loans to State Government for Fire Fighting Equipments	HLSF	-	-	-	-	-	-	-	-	-	-	-	-
C03	Term Loan - HUDCO / NHB / Institutions accredited by NHB	HTLH	-	-	-	-	-	-	-	-	-	-	-	-
C04	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	-	-	-	-	-	-	-	-	-	-	-	-
C05	Housing - Securitised Assets	HMBS	-	-	-	-	-	-	-	-	-	-	-	-
C06	Debentures/Bonds/CPs/Loans - Promoter Group	HDPG	6,130.80	125.64	2.05	2.05	6,130.80	249.92	4.08	4.08	6,115.40	250.98	4.10	4.10
C07	Long Term Bank Bonds Approved Investment - Affordable Housing	HLBH	657.56	11.71	1.78	1.78	331.91	11.77	3.55	3.55	0.25	0.11	45.85	45.85
	TAXABLE BONDS													
C08	Bonds / Debentures issued by HUDCO	HTHD	-	-	-	-	-	-	-	-	-	-	-	-
C09	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	700.00	14.17	2.02	2.02	700.00	28.18	4.03	4.03	700.00	28.18	4.03	4.03
C10	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / any Authority or Body constituted by Central / State Act	HTDA	-	-	-	-	-	-	-	-	-	-	-	-

No	INVESTMENT CATEGORY HEADS	CAT CODE	Current Quarter				Year To Date				Previous Year			
			Average Investment	Income on Investment	Gross Yield	Net Yield	Average Investment	Income on Investment	Gross Yield	Net Yield	Average Investment	Income on Investment	Gross Yield	Net Yield
	<u>TAX FREE BONDS</u>													
C11	Bonds / Debentures issued by HUDCO	HFHD	-	-	-	-	-	-	-	-	-	-	-	-
C12	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFND	13,766.16	94.53	0.69	0.69	13,837.54	588.47	4.25	4.25	16,159.44	685.75	4.24	4.24
C13	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / any Authority or Body constituted by Central / State Act	HFDA	-	-	-	-	-	-	-	-	-	-	-	-
	(b) OTHER INVESTMENTS (HOUSING)													
C14	Debentures / Bonds / CPs / Loans	HODS	-	-	-	-	-	-	-	-	-	-	-	-
C15	Housing - Securitised Assets	HOMB	-	-	-	-	-	-	-	-	-	-	-	-
C16	Debentures / Bonds / CPs / Loans - (Promoter Group)	HOPG	-	-	-	-	-	-	-	-	-	-	-	-
C17	Long Term Bank Bonds Other Investment- Affordable Housing	HOLB	-	-	-	-	-	-	-	-	-	-	-	-
C18	Reclassified Approved Investments - Debt (Point 6 under Note for Regulation 4 to 9)	HORD	-	-	-	-	-	-	-	-	-	-	-	-
	Total (a)		21,254.53	246.05	1.16	1.16	21,000.25	878.34	4.18	4.18	22,975.09	965.02	4.20	4.20
	(c) INFRASTRUCTURE INVESTMENTS													
C19	Infrastructure - Other Approved Securities	ISAS	5,476.36	113.18	2.07	2.07	5,522.78	228.23	4.13	4.13	6,034.23	249.03	4.13	4.13
C20	Infrastructure - PSU - Equity shares - Quoted	ITPE	1,669.28	100.66	6.03	6.03	1,690.80	191.28	11.31	11.31	1,713.87	234.96	13.71	13.71
C21	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	3,607.53	27.54	0.76	0.76	3,344.29	56.09	1.68	1.68	2,056.00	22.36	1.09	1.09
C22	Infrastructure - Equity (Promoter Group)	IEPG	-	-	-	-	-	-	-	-	-	-	-	-
C23	Infrastructure - Securitised Assets	IESA	-	-	-	-	-	-	-	-	-	-	-	-
C24	Infrastructure - Debentures / Bonds / CPs / loans - (Promoter Group)	IDPG	-	-	-	-	-	-	-	-	-	-	-	-
C25	Infrastructure - Infrastructure Development Fund (IDF)	IDDF	-	-	-	-	-	-	-	-	-	-	-	-
C26	Onshore Rupee Bonds issued by ADB and IFC (Infrastructure- approved)	IORB	-	-	-	-	-	-	-	-	-	-	-	-
C27	Long Term Bank Bonds Approved Investment- Infrastructure	ILBI	3,790.00	78.78	2.08	2.08	3,790.00	156.71	4.13	4.13	3,790.00	156.71	4.13	4.13
C44	Infrastructure Investments rated not less than "A" along with Rating of "EL1"	IELB	-	-	-	-	-	-	-	-	-	-	-	-
C46	Debt Instruments of InvITs - Approved Investments	IDIT	-	-	-	-	-	-	-	-	-	-	-	-
	<u>TAXABLE BONDS</u>													
C28	Infrastructure - PSU - Debentures / Bonds	IPTD	1,074.66	20.45	1.90	1.90	851.37	32.24	3.79	3.79	625.64	23.67	3.78	3.78
C29	Infrastructure - PSU - CPs	IPCP	-	-	-	-	-	-	-	-	-	-	-	-
C30	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	-	-	-	-	-	-	-	-	-	-	-	-
C31	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	-	-	-	-	-	-	-	-	-	-
C32	Infrastructure - Term Loans (with Charge)	ILWC	-	-	-	-	-	-	-	-	-	-	-	-
	<u>TAX FREE BONDS</u>													
C33	Infrastructure - PSU - Debentures / Bonds	IPFD	44,168.63	905.56	2.05	2.05	44,250.64	1,833.20	4.14	4.14	45,076.09	2,081.07	4.62	4.62
C34	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICFD	3,467.17	72.88	2.10	2.10	3,467.17	144.98	4.18	4.18	3,831.07	176.59	4.61	4.61

No	INVESTMENT CATEGORY HEADS	CAT CODE	Current Quarter				Year To Date				Previous Year			
			Average Investment	Income on Investment	Gross Yield	Net Yield	Average Investment	Income on Investment	Gross Yield	Net Yield	Average Investment	Income on Investment	Gross Yield	Net Yield
	(d) INFRASTRUCTURE - OTHER INVESTMENTS													
C35	Infrastructure - Equity (including unlisted)	IOEQ	-	-	-	-	-	-	-	-	-	-	-	-
C36	Infrastructure - Debentures / Bonds / CPs / loans	IODS	70.73	-	-	-	74.54	-	-	-	14.30	-	-	-
C37	Infrastructure - Securitised Assets	IOSA	-	-	-	-	-	-	-	-	-	-	-	-
C38	Infrastructure - Equity (Promoter Group)	IOPE	-	-	-	-	-	-	-	-	-	-	-	-
C39	Infrastructure - Debentures / Bonds / CPs / loans - (Promoter Group)	IOPD	-	-	-	-	-	-	-	-	-	-	-	-
C40	Onshore Rupee Bonds issued by ADB and IFC (Infrastructure- others)	IOOB	-	-	-	-	-	-	-	-	-	-	-	-
C41	Long Term Bank Bonds Other Investment- Infrastructure	IOLB	-	-	-	-	-	-	-	-	-	-	-	-
C42	Reclassified Approved Investments - Debt (Point 6 under Note for Regulation 4 to 9)	IORD	2,678.38	-3.13	-0.12	-0.12	2,686.05	4.14	0.15	0.15	3,008.45	-0.00	-0.00	-0.00
C43	Reclassified Approved Investments - Equity (Point 6 under Note for Regulation 4 to 9)	IORE	-	-	-	-	-	-	-	-	-	-	-	-
C45	Infrastructure Investment below "A" or "EL1"	IOEL	-	-	-	-	-	-	-	-	-	-	-	-
C47	Debt Instruments of InvITs - Other Investments	IOIT	-	-	-	-	-	-	-	-	-	-	-	-
	Total (b)		66,002.73	1,315.92	1.99	1.99	65,677.66	2,646.86	4.03	4.03	66,149.66	2,944.39	4.45	4.45
	D APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS													
D01	PSU - Equity shares - Quoted	EAEQ	11,046.29	283.65	2.57	2.57	11,092.61	376.20	3.39	3.39	8,341.27	140.12	1.68	1.68
D02	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	82,558.37	2,451.09	2.97	2.97	82,500.37	4,474.76	5.42	5.42	72,727.85	2,864.53	3.94	3.94
D03	Equity Shares - Companies incorporated outside India (invested prior to IRDA Regulations)	EFES	-	-	-	-	-	-	-	-	-	-	-	-
D04	Equity Shares - Promoter Group	EEPG	-	-	-	-	-	-	-	-	-	-	-	-
D05	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	-	-	-	-	-	-	-	-	-	-
D06	Corporate Securities - Bonds - (Tax Free)	EPBF	6,513.03	133.38	2.05	2.05	6,559.37	267.54	4.08	4.08	7,848.72	329.46	4.20	4.20
D07	Corporate Securities - Preference Shares	EPNQ	-	-	-	-	-	-	-	-	-	-	-	-
D08	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	-	-	-	-	-	-	-	-	-	-
D09	Corporate Securities - Debentures	ECOS	20,262.86	612.90	3.02	3.02	20,214.49	820.89	4.06	4.06	10,833.06	450.25	4.16	4.16
D10	Corporate Securities - Debentures / Bonds/ CPs /Loan - (Promoter Group)	EDPG	-	-	-	-	-	-	-	-	-	-	-	-
D11	Municipal Bonds - Rated	EMUN	-	-	-	-	-	-	-	-	-	-	-	-
D12	Investment properties - Immovable	EINP	-	-	-	-	-	-	-	-	-	-	-	-
D13	Loans - Policy Loans	ELPL	408.12	10.87	2.66	2.66	408.12	20.74	5.08	5.08	-	-	-	-
D14	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	-	-	-	-	-	-	-	-	-	-
D15	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	-	-	-	-	-	-	-	-	-	-
D16	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	1,329.30	23.83	1.79	1.79	1,317.66	47.24	3.58	3.58	1,231.83	44.07	3.58	3.58
D17	Deposits - CDs with Scheduled Banks	EDCD	-	-	-	-	-	-	-	-	-	-	-	-
D18	Deposits - Repo / Reverse Repo - Govt Securities	ECMR	-	-	-	-	-	-	-	-	-	-	-	-
D19	Deposits - Repo / Reverse Repo - Corporate Securities	ECCR	-	-	-	-	-	-	-	-	-	-	-	-
D20	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD	-	-	-	-	-	-	-	-	-	-	-	-

No	INVESTMENT CATEGORY HEADS	CAT CODE	Current Quarter				Year To Date				Previous Year			
			Average Investment	Income on Investment	Gross Yield	Net Yield	Average Investment	Income on Investment	Gross Yield	Net Yield	Average Investment	Income on Investment	Gross Yield	Net Yield
D21	CCIL - CBLO	ECBO	1,718.02	25.68	1.49	1.49	1,704.60	53.02	3.11	3.11	1,899.09	42.52	2.24	2.24
D22	Commercial Papers	ECCP	-	-	-	-	-	-	-	-	-	-	-	-
D23	Application Money	ECAM	-	-	-	-	-	-	-	-0.07	-	-	-	-
D24	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	3,680.00	84.73	2.30	2.30	3,680.00	168.64	4.58	4.58	3,680.00	168.64	4.58	4.58
D25	Perpetual Debt Instruments of Tier I & II Capital issued by Non-PSU Banks	EPPD	1,500.00	29.64	1.98	1.98	1,500.00	58.96	3.93	3.93	2,103.28	87.54	4.16	4.16
D26	Perpetual Non-Cum. P.Shares & Redeemable Cumulative P.Shares of Tier 1 & 2 Capital issued by PSU Banks	EUPS	-	-	-	-	-	-	-	-	-	-	-	-
D27	Perpetual Non-Cum. P.Shares & Redeemable Cumulative P.Shares of Tier 1 & 2 Capital issued by Non-PSU Banks	EPPS	-	-	-	-	-	-	-	-	-	-	-	-
D28	Foreign Debt Securities (invested prior to IRDA Regulations)	EFDS	-	-	-	-	-	-	-	-	-	-	-	-
D29	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	3,575.06	64.37	1.80	1.80	4,642.43	150.39	3.24	3.24	7,889.49	157.20	1.99	1.99
D30	Mutual Funds - (under Insurer's Promoter Group)	EMPG	742.29	17.10	2.30	2.30	891.14	31.83	3.57	3.57	412.42	8.20	1.99	1.99
D31	Net Current Assets (Only in respect of ULIP Fund Business)	ENCA	-	-	-	-	-	-	-	-	-	-	-	-
D32	Passively Managed Equity ETF (Non Promoter Group)	EETF	-	-	-	-	-	-	-	-	-	-	-	-
D33	Passively Managed Equity ETF (Promoter Group)	EETP	-	-	-	-	-	-	-	-	-	-	-	-
D34	Onshore Rupee Bonds issued by ADB and IFC	EORB	-	-	-	-	-	-	-	-	-	-	-	-
D35	Debt Capital Instruments (DCI-Basel III)	EDCI	7,928.00	150.67	1.90	1.90	7,928.00	299.74	3.78	3.78	6,336.74	239.38	3.78	3.78
D36	Redeemable Non-cumulative Preference Shares (RNCPS- Basel III)	ERNP	-	-	-	-	-	-	-	-	-	-	-	-
D37	Redeemable Cumulative Preference Shares (RCPS- Basel III)	ERCP	-	-	-	-	-	-	-	-	-	-	-	-
D38	Additional Tier 1 (Basel III Compliant) Perpetual Bonds - [PSU Banks]	EAPS	-	-	-	-	-	-	-	-	-	-	-	-
D39	Additional Tier 1 (Basel III Compliant) Perpetual Bonds - [Private Banks]	EAPB	-	-	-	-	-	-	-	-	-	-	-	-
D40	Units of Real Estate Investment Trust (REITs)	ERIT	-	-	-	-	-	-	-	-	-	-	-	-
D41	Units of Infrastructure Investment Trust	EIIT	-	-	-	-	-	-	-	-	-	-	-	-
D42	Debt ETFs - "Approved Investments"	EDTF	2,000.00	-	-	-	2,000.00	-	-	-	2,000.00	-	-	-
D43	Debt Instruments of REITs - Approved Investments	EDRT	-	-	-	-	-	-	-	-	-	-	-	-
	Total (c)		1,43,261.34	3,887.93	2.71	2.71	1,44,438.78	6,769.94	4.69	4.69	1,25,303.68	4,531.91	3.62	3.62
	E OTHER INVESTMENTS													
E01	Bonds - PSU - Taxable	OBPT	-	-	-	-	-	-	-	-	-	-	-	-
E02	Bonds - PSU - Tax Free	OBPF	-	-	-	-	-	-	-	893.95	41.72	4.67	4.67	
E03	Equity Shares (incl Co-op Societies)	OESH	4.81	-	-	-	10.21	4.92	48.22	48.22	206.89	-	-	-
E04	Equity Shares (PSUs & Unlisted)	OEPU	-	-	-	-	-	-	-	-	-	-	-	-
E05	Equity Shares - Promoter Group	OEPG	-	-	-	-	-	-	-	-	24.74	-	-	-
E06	Debentures	OLDB	641.15	-	-	-	641.75	0.00	0.00	0.00	641.15	-	-	-
E07	Debentures / Bonds/ CPs / Loans etc. - (Promoter Group)	ODPG	-	-	-	-	-	-	-	-	-	-	-	-
E08	Municipal Bonds	OMUN	-	-	-	-	-	-	-	-	-	-	-	-
E09	Commercial Papers	OACP	-	-	-	-	-	-	-	-	-	-	-	-
E10	Preference Shares	OPSH	-	-	-	-	-	-	-	-	-	-	-	-
E11	SEBI approved Alternate Investment Fund (Category I)	OAFA	-	-	-	-	-	-	-	-	-	-	-	-

No	INVESTMENT CATEGORY HEADS	CAT CODE	Current Quarter				Year To Date				Previous Year			
			Average Investment	Income on Investment	Gross Yield	Net Yield	Average Investment	Income on Investment	Gross Yield	Net Yield	Average Investment	Income on Investment	Gross Yield	Net Yield
E12	SEBI approved Alternate Investment Fund (Category II)	OAFB	-	-	-	-	-	-	-	-	-	-	-	-
E13	Short term Loans (Unsecured Deposits)	OSLU	7.84	-	-	-	9.72	-	-	-	-	-	-	-
E14	Term Loans (without Charge)	OTLW	-	-	-	-	-	-	-	-	-	-	-	-
E15	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	-	-	-	-	-	-	-	-	-	-	-	-
E16	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	-	-	-	-	-	-	-	-	-	-
E17	Securitisised Assets	OPSA	-	-	-	-	-	-	-	-	-	-	-	-
E18	Investment properties - Immovable	OIPI	-	-	-	-	-	-	-	-	-	-	-	-
E19	Passively Managed Equity ETF (Non Promoter Group)	OETF	-	-	-	-	-	-	-	-	-	-	-	-
E20	Passively Managed Equity ETF (Promoter Group)	OETP	-	-	-	-	-	-	-	-	-	-	-	-
E21	Onshore Rupee Bonds issued by ADB and IFC	OORB	-	-	-	-	-	-	-	-	-	-	-	-
E22	Debt Capital Instruments (DCI-Basel III)	ODCI	-	-	-	-	-	-	-	3,500.00	157.07	4.49	4.49	
E23	Redeemable Non-cumulative Preference Shares (RNCPS - Basel III)	ORNP	-	-	-	-	-	-	-	-	-	-	-	-
E24	Redeemable Cumulative Preference Shares (RCPS - Basel III)	ORCP	-	-	-	-	-	-	-	-	-	-	-	-
E25	Reclassified Approved Investments - Debt (Point 6 under Note for Regulation 4 to 9)	ORAD	988.07	-	-	-	988.07	-	-	1,513.87	0.00	0.00	0.00	
E26	Reclassified Approved Investments - Equity (Point 6 under Note for Regulation 4 to 9)	ORAE	0.00	-	-	-	0.00	-	-	159.30	-	-	-	
E27	Additional Tier 1 (Basel III Compliant) Perpetual Bonds - [PSU Banks]	OAPS	-	-	-	-	-	-	-	-	-	-	-	-
E28	Additional Tier 1 (Basel III Compliant) Perpetual Bonds - [Private Banks]	OAPB	-	-	-	-	-	-	-	-	-	-	-	-
E29	Units of Real Estate Investment Trust (REITs)	ORIT	-	-	-	-	-	-	-	-	-	-	-	-
E30	Units of Infrastructure Investment Trust	OIIT	-	-	-	-	-	-	-	-	-	-	-	-
E31	Debt ETFs - "Other Investments"	ODTF	-	-	-	-	-	-	-	-	-	-	-	-
E32	Debt Instruments of REITs - Other Investments	ODRT	-	-	-	-	-	-	-	-	-	-	-	-
	Total (d)		1,641.87	-	-	-	1,649.76	4.92	0.30	0.30	6,939.90	198.80	2.86	2.86
	Total (a+b+c+d)		2,32,160.46	5,449.90	2.35	2.35	2,32,766.45	10,300.07	4.43	4.43	2,21,368.32	8,640.12	3.90	3.90
	Total (1+2+3)		12,02,257.33	23,815.17	1.98	1.98	11,86,992.39	46,445.84	3.91	3.91	10,52,889.71	40,292.61	3.83	3.83